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EXPERT CONSENSUS

Physical activity for patients with heart failure: Position paper from the heart failure (GICC) and cardiac rehabilitation (GERS-P) Working Groups of the French Society of Cardiology



Activité physique chez le patient insuffisant cardiaque: position du Groupe Insuffisance Cardiaque et Cardiomyopathies (GICC) et du Groupe Exercice Réadaptation Sport et Prévention (GERS-P) de la Société Française de Cardiologie

Florian Zores^{a,*}, Marie-Christine Iliou^b,
Barnabas Gellen^c, Sophie Kubas^d,
Emmanuelle Berthelot^e, Pascal Guillo^f,
Fabrice Bauer^g, Nicolas Lamblin^h, Gilles Bosser^{i,j},
Thibaud Damy^k, Alain Cohen-Solal^l,
Florence Beauvais^l

^a Groupe médical spécialisé, 67000 Strasbourg, France

^b Service de réadaptation cardiaque et prévention secondaire, hôpital Corentin-Celton, AP-HP, 92130 Issy-les-Moulineaux, France

^c ELSAN—Polyclinique de Poitiers, 86000 Poitiers, France

^d Centre Bois-Gibert, 37510 Ballan-Miré, France

^e Pôle Thorax, service de cardiologie, hôpital Bicêtre, AP-HP, 94270 Le-Kremlin-Bicêtre, France

^f Clinique Saint-Yves, 35044 Rennes, France

^g Service de cardiologie, CHU de Rouen, 76000 Rouen, France

^h Inserm, institut Pasteur, U1167, université de Lille, CHU de Lille, 59000 Lille, France

ⁱ Cardiology Department, University Hospital, 54511 Vandoeuvre-lès-Nancy, France

Abbreviations: CR, Cardiac Rehabilitation ; ET, Exercise Training ; HF, Heart Failure ; PA, Physical Activity.

* Corresponding author: Groupe médical spécialisé, 19, rue du Fossé des Treize, 67000 Strasbourg, France.

Adresse e-mail : florian.zores@gmail.com (F. Zores).

<https://doi.org/10.1016/j.acvd.2019.07.003>

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^j EA 3450, Development, Adaptation and Disadvantage, Faculty of Medicine, University of Lorraine, 54600 Villers-lès-Nancy, France

^k CHU d'Henri-Mondor, AP-HP, 94010 Créteil, France

^l UMR-S 942, service de cardiologie, hôpital Lariboisière, université de Paris, AP-HP, 75010 Paris, France

Reçu le 20 mai 2019 ; reçu sous la forme révisée le 2 juillet 2019 ; accepté le 22 juillet 2019

Disponible sur Internet le 18 September 2019

KEYWORDS

Heart failure ;
Exercise ;
Cardiac
rehabilitation ;
Quality of life

Summary Physical activity is important in heart failure to improve functional capacity, quality of life and prognosis, and is a class IA recommendation in the European Society of Cardiology guidelines (Ponikowski et al., 2016). The benefits of exercise training are widely recognized. Cardiac rehabilitation centres offer tailored exercise training to patients with heart failure, as part of specialized multidisciplinary care, alongside pharmacological treatment optimization and patient education. After cardiac rehabilitation, maintenance of regular physical activity long term is essential, as the benefits of exercise training vanish within a few weeks. Unfortunately, only 10% of patients benefit from a cardiac rehabilitation programme after hospitalization for acute heart failure, and the majority of patients do not pursue long-term physical activity. In this paper, two Working Groups of the French Society of Cardiology (the heart failure group [*Groupe Insuffisance Cardiaque et Cardiomyopathies*; GICC] and the cardiac rehabilitation group [*Groupe Exercice Réadaptation Sport et Prévention*; GERS-P]) discuss the obstacles to broader access to cardiac rehabilitation centres, and propose ways to improve the diffusion of cardiac rehabilitation programmes and encourage long-term adherence to physical activity. © 2019 Les Auteurs. Publié par Elsevier Masson SAS. Cet article est publié en Open Access sous licence CC BY-NC-ND (<http://creativecommons.org/licenses/by-nc-nd/4.0/>).

MOTS CLÉS

Insuffisance
cardiaque ;
Exercice ;
Réadaptation
cardiaque ;
Qualité de vie

Résumé L'activité physique est particulièrement importante pour les patients souffrant d'insuffisance cardiaque, permettant d'améliorer la capacité fonctionnelle, la qualité de vie et le pronostic. Elle est à ce titre une recommandation de classe IA pour la Société Européenne de Cardiologie. Les bénéfices de l'exercice physique sont largement reconnus. Les centres de réadaptation cardiaque offrent un réentraînement adapté aux patients insuffisants cardiaques, dans le cadre d'une prise en charge multidisciplinaire, associé à l'optimisation du traitement pharmacologique et de l'éducation thérapeutique du patient. Après la réadaptation cardiaque, le maintien d'une activité physique régulière est essentiel, les bénéfices de l'entraînement disparaissant en quelques semaines. Malheureusement, seulement 10 % des patients bénéficient d'un programme de réadaptation cardiovasculaire après une hospitalisation pour insuffisance cardiaque aiguë, et une large majorité n'a pas d'activité physique à long terme. Dans cet article, les groupes Insuffisance Cardiaque et Cardiomyopathie (GICC) et Exercice, Réadaptation, Sport et Prévention (GERS-P) de la Société Française de Cardiologie discutent des obstacles à un accès plus large aux centres de réadaptation et proposent des moyens d'améliorer la diffusion des programmes de réentraînement et d'encourager l'adhérence à long terme à l'activité physique.

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Background

Regular physical activity (PA) is particularly recommended in heart failure (HF) to improve functional capacity, quality of life and prognosis [1,2]. Physical exercise is a Class I Level A recommendation in the 2016 ESC guidelines on the management of HF [3]. Exercise training (ET) for deconditioned patients who are not accustomed to PA should ideally begin in a specialized cardiac rehabilitation (CR)

centre under a cardiologist's supervision. However, only 10% of patients with HF benefit from a CR programme [4,5]. In addition, once the programme is completed, the majority of patients do not continue with PA in the medium or long term [6]. The insufficient implementation of CR and the limited sustainability of PA in patients with HF require adaptations to the CR on offer to facilitate access and promote a durable and sufficient level of PA after CR.

For these reasons, two Working Groups of the French Society of Cardiology (the HF group [*Groupe Insuffisance Cardiaque et Cardiomyopathies*; GICC] and the CR group [*Groupe Exercice Réadaptation Sport et Prévention*; GERS-P]) analysed the situation in France using evidence-based data, and have identified the obstacles and suggested solutions.

Definitions

Physical activity

According to the World Health Organization, physical exercise is a movement produced by skeletal muscles that accounts for a rise in energy consumption. PA is characterized by the frequency, intensity, duration and type of physical exercise. The term ET refers to regular PA of significant intensity and duration.

ET has been a therapeutic tool in cardiology since the 1950s. The use of ET as a therapeutic approach for HF, prohibited over decades, is a more recent concept, initiated in the late 1980s [7].

Cardiac rehabilitation

CR was defined by the World Health Organization in 1964 as “the set of measures aimed at restoring the patient’s previous abilities and improving the patient’s physical and mental condition so that he or she can regain by his or her own means a place in a society as normal as possible” [8]. ET is only one component of CR, and involves various training modalities: endurance, resistance and respiratory. Patient education and therapeutic optimization are the other components. Modifications induced by the physical, educational and therapeutic approaches aim to improve health-related quality of life, morbidity and mortality.

In 2008, French legislation defined by decree the conditions for the implementation of CR centres, requiring a trained multidisciplinary team and specifically equipped facilities to claim reimbursement by social security – similar to other validated therapeutic approaches.

Benefits of exercise training in patients with heart failure

HF involves cardiac dysfunction, a chronic low-grade proinflammatory state and sympathovagal imbalance, as well as peripheral vascular and muscular abnormalities. Exercise intolerance, a key symptom in HF, favours sedentary behaviour and promotes peripheral deconditioning. ET is associated with metabolic, skeletal muscle, cardiovascular and pulmonary adaptations, characterized by increased oxygen delivery and aerobic energy production, counterbalancing—at least in part – the detrimental peripheral effects of HF. The benefits of aerobic ET in HF have been demonstrated extensively [6,9–28].

In 2019, a Cochrane meta-analysis found no change in total mortality at 1 year follow-up in patients who underwent ET compared with those who did not [1]. However, there was a reduction in both overall and HF-related

hospitalizations. The ExTraMATCH II meta-analysis showed a clear benefit in terms of exercise capacity and quality of life, but no impact on HF-related mortality [2,29]. The authors highlighted the heterogeneity and poor quality of the studied ET programmes, and the short duration and low statistical power of the majority of the individual studies [29–31]. This highlights the need for patient-centred ET programmes, and the importance of encouraging adherence [30,31].

The beneficial effects of ET are present regardless of the level of left ventricular ejection fraction [1,32–37], and are correlated with patient compliance [13,38] and ET intensity [39]. Adherence is essential, as the beneficial effects of ET disappear a few weeks after stopping the training [40].

Practical modalities of exercise training in heart failure

ET should be offered to patients with HF regardless of their New York Heart Association class, including patients undergoing ventricular assistance and candidates for heart transplantation. Advanced age is not a contraindication. However, age-related co-morbidities, such as cognitive disorders, disabling neurological conditions, severe osteoarthicular problems or depression, might compromise ET. Contraindications to physical exercise are mainly transient conditions, such as the acute phase of a myocardial infarction, severe cardiac arrhythmias, acute myocarditis or pericarditis, symptomatic severe aortic stenosis or mobile intracardiac thrombus [41,42].

All patients with HF should ideally be referred to a CR centre, especially after an acute decompensation. In this situation, CR may begin early under specialized supervision (Table 1).

In the cardiac rehabilitation centre

After evaluation of the baseline functional capacities, ideally using a cardiopulmonary exercise test, the initial ET workload and the minimum number of required training sessions are derived from the cardiopulmonary exercise test results. As training at the first ventilatory threshold improves peak oxygen uptake (VO₂) in patients with HF, training intensity has to be high enough to ensure progress, and low enough to preserve safety and tolerance [42–44]. CR generally comprises group-based endurance, resistance, respiratory and general gymnastics sessions [45]. During CR, the patient also benefits from specialized multidisciplinary care, such as education sessions, pharmacological treatment optimization (uptitration of cardioprotective drugs and adaptation of diuretics to limit congestion), psychosocial care and social assistance [41,43].

After cardiac rehabilitation

After completion of the CR programme or in case of impossibility to participate, it is essential to advise the patients to perform PA on a daily basis [41]. The rate of long-term maintenance of regular PA is higher in patients who have participated in a CR programme than in those who have not [46]. Thirty minutes of moderate-intensity exercise, five

Table 1 The different phases of cardiac rehabilitation [45,46].

Phase 1	In-hospital rehabilitation Resumption of moderate PA at the immediate end of the acute phase Cardiologists, physiotherapists
Phase 2	20 to 40 sessions in CR centre Inpatient or outpatient setting Endurance, respiratory and resistance training Cardiologists, physiotherapists/specialized PA educators
Phase 3	Long-term maintenance No medical assistance/supervision; currently no reimbursement Fully dependent on the patient's motivation and assiduity The patients become responsible for themselves Heart and Health clubs/fitness clubs/outdoor PA

CR: cardiac rehabilitation; PA: physical activity.

times a week, is recommended, combined with two sessions of resistance training [47]. The intensity level must be determined by a cardiopulmonary exercise test performed before the patient's discharge from the rehabilitation centre or prescribed by a cardiologist [48]. Walking at a brisk pace indoors or outdoors is particularly easy to perform, as it does not require any special equipment or skills [40,47]. Some low-risk activities, such as like Tai Chi, Nordic walking and dancing, have shown benefits in HF [49]. A gradual increase in intensity and duration favours tolerance and reduces the risk of injury.

As patients with HF are often elderly and frequently deconditioned, even PA of low absolute intensity can be experienced as moderate/intense. It is generally more appropriate to assess the relative rather than the absolute intensity of the PA. The commonly used scale for the rating of perceived exertion is the Borg scale, which rates exercise intensity from 6 to 20. The average rating of perceived exertion range associated with exercise adaptation is 12–14 [48]. In the "talk test" or "walk and talk test", patients should be able to maintain a certain level of exercise and still be able to talk in full sentences. During moderate-endurance PA, the patient can still speak, but is unable to sing or whistle, and it appears to correlate with first ventilatory threshold. During more intense PA, only a few words can be pronounced.

Current situation

In Europe, only 10–15% of patients with HF are referred to phase II rehabilitation [4,45,50–53]. In France, access to CR centres is very limited: barely 20% of patients with HF benefit from any kind of in- or outpatient medical care following hospitalization for HF [5]. Most of these patients

are transferred to geriatric or multipurpose rehabilitation structures, without structured ET programmes, and only 9% are referred to CR centres.

Although a regular, supervised, home-based phase III PA programme results in functional improvement and fewer rehospitalizations [54–58], there is currently no formalized phase III programme in France for patients with HF leaving a CR centre. The "*clubs Coeur et Santé*" (Heart and Health clubs, promoted by the French Federation of Cardiology, located on the premises of a health institution or in the municipality, and run by health professionals), which welcome patients after a CR programme, are traditionally attended predominantly by patients with coronary artery disease.

Major issues

The obstacles to CR (phase II) and the maintenance of regular PA after CR (phase III) are numerous and well identified [4,42,56,59–65] (Table 2).

Obstacles to phase II are mainly related to organization. In France, CR centres (residential and ambulatory) are mainly centre based, without clearly identified alternative structures. Moreover, CR centres are often located far outside the city centre, causing a transportation problem [60]. The increasing number of patients with HF contrasts with the lack of structure and funding [60].

The barriers to phase III result in the unresolved problem of long-term adherence to PA [56,61,62,66]. Adherence to ET is even lower in women [65]. All studies on lifestyle changes highlight this difficulty, and those dealing with HF are no exception to the rule [6]. A change of behaviour cannot be prescribed.

Patients fear PA-related symptoms that are reminiscent of HF, such as dyspnoea or tachycardia, as well as the potential negative effects of PA on the heart [59]. Thus, patients with HF undertake less moderate and vigorous PA than patients with coronary artery disease, and greatly overestimate their daily PA level [67]. Patient education is likely to be beneficial in terms of removing resistance and combating misrepresentations. Lack of consistent, clear, simple and effective messages from health professionals is also a barrier to the maintenance of home-based PA [59].

PA on prescription could be a way of promoting care in phase III as a back-up to the rehabilitation programme. In France, PA on prescription is provided by allied healthcare professionals, such as physiotherapists, health PA educators or even people certified by a sports federation. The prescription is the responsibility of the treating physician after functional assessment. There is currently no funding or reimbursement programme from social security, although some insurance companies provide financial coverage for very variable amounts. In the Swedish model, the treating doctor's visit is not mandatory, and PA can be prescribed by any qualified health professional, and is probably more individualized than the group activities often offered in France. The Swedish model increased PA in patients who received a PA prescription, but no clinical criteria have been tested [68]. The city of Strasbourg was one of the first cities to implement a "PA on prescription" programme in 2012. However, to date, no scientific data have been published

Table 2 Factors limiting the diffusion of exercise retraining in cases of heart failure.

Patient-related factors	Age > 75 years Female sex Co-morbidities (hypertension, stroke, COPD, anaemia) Not severe enough or too severe (stage I and stage IV NYHA) Timetable No support from patient's entourage Fear of symptoms and exercise Not used to 'sports' practice Financial income
Physician-related factors	Lack of knowledge on the subject Not convinced of the benefit
Organization-related factors	No clear message on how to do it in practice (prescription) Not enough places in CR centres No clearly identified alternative structures Great heterogeneity of systems, clubs and activities in France Lack of visibility of the sector Lack of local structure
Socioeconomic factors	Lack of funding Insufficient resources Reimbursement (economic cost of health) Limited reimbursement depending on the structure Reimbursement limited in time
Exercise-related factors	Patient constrained by financial resources Lack of knowledge of recommended or non-advised activities Lack of knowledge about how to do it practically
Medicolegal framework-related factors	Lack of awareness of the security conditions for carrying out the exercise Administrative constraints No reimbursement without authorization Lack of development of PA on prescription

COPD: chronic obstructive pulmonary disease; CR: cardiac rehabilitation; NYHA: New York Heart Association; PA: physical activity.

to validate this programme, especially in patients with HF, despite the announcement of the overall inclusion of 1500 patients between 2012 and 2017.

Suggestions for improvement

Phase II

The very low number of patients with HF receiving CR and the rapid decrease in adherence require improvements in access to CR and long-term sustainability of PA in patients with HF (Table 3 and Table 4) [40,42,59,60,63,69,70].

Information for and training of practitioners are essential to ensure that a clear and consistent message is delivered to patients [40,59,63]. The publication of national recommendations is a good way to achieve this goal [40]. The easiest first step is probably to promote PA in everyday life (active trips, professional and domestic activities).

At the local level, the identification of structures providing PA to patients with HF is an essential element to facilitate guidance for patients.

The role of partners (family, friends, groups) seems important for some patients, and could facilitate adherence to PA by creating social support. A professional (e.g. nurse, health PA educator or physiotherapist) can propose PA

objectives, support practice and prevent adherence loss [47,59]. Adherence will be improved if PA is enjoyable, accompanied by factual data (such as a pedometer, as part of a walking programme or on a smartphone application), chosen by the patient and based on flexible programmes, and if social needs are addressed (such as offering solutions to family obligations) [65].

Beyond long-term adherence, the main obstacle to the widespread diffusion of PA in HF is the poor accessibility of CR facilities. Improving access to rehabilitation requires facilitating local access to structures that allow adapted and supervised PA outside CR centres. Patients could be stratified into three severity levels: (1) the most severe patients (those with a risk of instability and/or for whom close monitoring is needed), should be referred to a centre allowing complex management under full hospitalization, with a cardiologist available 24 hours a day (these centres also provide the earliest possible care following cardiac decompensation, as well as full inpatient care for patients whose age or co-morbidities may make ambulatory care difficult); (2) stabilized patients still on titration of their HF therapy or who have never undergone ET could be treated on an outpatient basis in a CR facility accustomed to the management of HF, offering a complete programme of ET and patient education programmes; (3) a home-based ET programme, combined with telemonitoring and scheduled reassessments to adjust

Table 3 Suggested improvements for the dissemination of physical activity in heart failure.

Helping the doctors	<ul style="list-style-type: none"> Improving knowledge of the benefits of PA and the conditions of ET (dissemination of trial results, initial medical training, continuing education) Facilitating programme prescription and clear identification of factors allowing patients to be referred to an adapted CR centre: in- or outpatient CR centre Reassuring private practitioners that CR centres redirect patients to their usual physicians Facilitating realization of PA outside CR centres with an explicit prescription (type, duration, frequency and intensity of exercise) Involving general practitioners in prescribing
Educating patients	<ul style="list-style-type: none"> Defining the circuit and making the structures visible Explaining with appropriate and plain language Explaining the PA (unlike sport, no performance is needed) and the expected benefits Removing psychological blocks and false beliefs Motivating and supporting Offering solutions for integration into the timetable, just like a meal or a shower Offering solutions to financial issues
CR: cardiac rehabilitation; ET: exercise training; PA: physical activity.	

Table 4 Communication tools to promote physical activity in heart failure.

Target	Suggested tools
Doctor	<ul style="list-style-type: none"> Developing knowledge of benefits and conditions of ET for patients with HF (congresses, publications, universal periodic review, internet) Prescribing CR on the discharge checklist of hospitalized patients with HF List of criteria for referral to a CR centre List of existing CR structures List of advised or discouraged activities Prescription model of PA
Patient	<ul style="list-style-type: none"> Model certificate of no contraindication to practicing PA Videos on the benefits of PA Videos on "how to do it" List of advised or discouraged activities List of existing CR structures Patient testimonial videos Smartphone applications (tips, monitoring) Types of alternative activities: exergaming, dancing, etc.
Decision makers	<ul style="list-style-type: none"> Political lobbying
CR: cardiac rehabilitation; ET: exercise training; HF: heart failure; PA: physical activity.	

the programme, will be offered to stable patients in chronic follow-up. Increasingly more tools are being developed to improve the monitoring of patients' PA and the effectiveness of CR [71]. Home-based CR associated with telemonitoring is safe compared with CR performed in a specialized centre, has similar results, is more effective than no ET [57,62,72] and reduces CR costs [62]. Home-based CR is also relevant for patients who are very far from CR centres or whose working hours make it difficult to participate in a centre-based programme.

This stratification presupposes a skills gradation of the various CR centres, recognized by health authorities, and knowledge of the available local and regional resources by health professionals. Matching a patient's severity to the CR centre qualification would improve patient care by providing

the most appropriate and safest retraining strategy [73]. Delegating tasks to paramedics trained in CR and cardiovascular prevention is another way to increase CR availability. The growing number of trained paramedics and the parallel use of telemedicine will increase the number of phase II CR places in local centres.

Phase III

Phase III is centred on self-care management. Self-sufficiency preparation during phase II is paramount [40]. The French National Authority for Health recently published a guide for PA on prescription to facilitate PA diffusion through general practitioners [40].

Existing organizations can be divided into phase III clubs, such as the Heart and Health Clubs, and free sports clubs (sports or fitness clubs that do not have specific skills for cardiology patients). Labelling structures is of importance to identify those that can deliver the practice of adapted and targeted PA and the pursuit of secondary prevention actions. It is also necessary to clarify the respective roles of nurses, physiotherapists and adapted health PA educators outside specialized CR facilities.

The development of home-based ET programmes and alternative approaches, particularly through new digital tools, telephone support, connected objects and smart-phone applications, could be a way to prolong the effectiveness of CR by facilitating adherence [47,65]. The use of virtual PA (exergaming) via game consoles makes it possible to improve a patient's functional capacity and quality of life [56,58]. Nevertheless, even with this approach, adherence to exercise decreases over time [56].

Conclusions and perspectives

PA is a key element in the management of HF, allowing improvement in functional capacity and prognosis; however, its effectiveness is hampered by the limited use of CR for patients with HF and insufficient adherence.

An increase in the supply of CR requires decentralization of the ET on offer. Development of new digital tools and delegation of tasks to trained paramedics create opportunities to increase the solution available to patients with HF (e.g. by moving phase II outside the walls of CR centres). Digital tools and the expansion of community centres are also elements that can encourage the practice of PA, to improve adherence to an essential therapy that requires changes in life habits. Finally, information for patients, but above all health professionals – particularly general practitioners and independent cardiologists – is an important lever for the dissemination of PA among patients with HF.

Funding

This research did not receive any specific grant from funding agencies in the public, commercial or not-for-profit sectors.

Disclosure of interest

The authors declare that they have no competing interest.

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