



The usefulness of reticulocyte haemoglobin content, serum transferrin receptor and the sTfR-ferritin index to identify iron deficiency in healthy children aged 1–16 years

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Abstract

This cross-sectional study, conducted on a population-based representative sample, evaluates the usefulness of reticulocyte haemoglobin content (CHr), serum transferrin receptor (sTfR) and sTfR/log ferritin (sTfR-F index) to recognise iron deficiency (ID) without anaemia, provides specific cut-off points for age and gender, and proposes a new definition of ID. A total of 1239 healthy children and adolescents aged 1–16 years were included. Complete blood count, iron biomarkers, erythropoietin, C-reactive protein, CHr, sTfR, and sTfR-F index were determined. ROC curves were obtained and sensitivity, specificity, predictive values, likelihood ratios, and accuracy for each specific cut-off points were calculated. Seventy-three had ID without anaemia. Area under the curve for sTfR-F index, sTfR and CHr were 0.97 (CI95% 0.95–0.99), 0.87 (CI95% 0.82–0.92) and 0.68 (CI95% 0.61–0.74), respectively. The following cut-off points defined ID: sTfR-F Index > 1.5 (1–5 years and 12–16 years boys) and > 1.4 (6–11 years and 12–16 years girls); sTfR (mg/L) > 1.9 (1–5 years), > 1.8 (6–11 years), > 1.75 (12–16 years girls) and > 1.95 (12–16 years boys); and CHr (pg) < 27 (1–5 years) and < 28.5 (6–16 years).

Conclusions: CHr, sTfR and the sTfR-F index are useful parameters to discriminate ID without anaemia in children and adolescents, and specific cut-off values have been established. The combination of these new markers offers an alternative definition of ID with suitable discriminatory power.

What is Known:

- In adults, reticulocyte haemoglobin content (CHr), serum transferrin receptor (sTfR) and sTfR/log ferritin index (sTfR-F index) have been evaluated and recognised as reliable indicators of iron deficiency (ID).
- Clinical manifestations of ID may be present in stages prior to anaemia, and the diagnosis of ID without anaemia continues to pose problems.

What is New:

- CHr, sTfR and the sTfR-F index are useful parameters in diagnosis of ID in childhood and adolescence when anaemia is not present.
- We propose a new strategy for the diagnosis of ID in childhood and adolescence, based on the combination of these measures, which offer greater discriminatory power than the classical parameters.

Keywords Iron deficiency · Reticulocyte haemoglobin content · Serum transferrin receptor · sTfR-F index

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Abbreviations

ACD	Anaemia of chronic disease
AUC	Area under the curve
CHr	reticulocyte haemoglobin content
CI	confidence interval
CRP	C-reactive protein
EP	erythrocyte protoporphyrin
ID	iron deficiency
IDA	iron-deficiency anaemia
IDE	iron-deficient erythropoiesis
ISD	iron stores depletion
LR-	negative likelihood ratio
LR+	positive likelihood ratio
MCV	mean corpuscular volume
MDD	maximum diagnostic discrimination
NPV	negative predictive value
P	percentile
PPV	positive predictive value
ROC	receiver operating characteristics
sEPO	serum erythropoietin
sTfR	serum transferrin receptor
sTfR-F	sTfR/log ferritin
TIBC	total iron binding capacity
TS	transferrin saturation

Introduction

Childhood and adolescence are periods of increased iron requirements and also of possible iron deficiency (ID) [1, 2, 5, 14, 19, 22, 36, 48]. This condition is the result of a continuous, progressive negative balance of iron. Fundamentally, iron balance is regulated by the rate of erythropoiesis and by the size of iron stores in the body. In childhood and adolescence, the changes involved in growth affect both iron status and erythropoiesis.

In order to determine iron status, various haematologic and biochemical parameters must be considered [21, 48], and in this respect, new diagnostic markers have been incorporated in recent decades. In adults, reticulocyte haemoglobin content (CHr), serum transferrin receptor (sTfR) and sTfR/log ferritin index (sTfR-F index) have been evaluated and recognised as reliable indicators of ID [18, 40], and it has been suggested they should be used in a diagnostic plot to discriminate functional ID, iron-deficiency anaemia (IDA) and anaemia of chronic disease (ACD), and to predict the response to treatment [39].

Erythrocytes have a long lifespan, and therefore erythrocyte indices are late indicators of ID. However, CHr is considered a real-time marker of functional ID, as reticulocytes only remain in blood for 1–2 days [39]. This parameter can be measured in modern haematology analysers and provide the paediatrician with valuable information [28]. Although Brugnara et al. [6], in 1999, and subsequent studies have

corroborated the value of CHr in the diagnosis of ID in children [13, 24, 42, 43], little research has been conducted to define normal values for healthy children and adolescents.

sTfR is the soluble form of the transmembrane transferrin receptor that is present in every cell of the body. Its value is proportional to the mass of cellular TfR, which depends primarily on the intracellular requirements of iron and on erythropoietic activity [4, 33, 35]. This parameter provides information about the functional iron compartment and is a useful measure for diagnosing ID [32, 33, 38, 49]. It has advantages over other iron parameters (sTfR is unaffected by inflammation), but the non-standardisation of the measure is a major disadvantage. Despite this reservation, normal values have been published for healthy children and adolescents [12, 29, 37, 45, 46], as have cut-off values indicative of ID in adults [32, 33] and children [3].

The sTfR-F index was proposed by Punnonen et al. [32] as a useful marker of the iron supply available for erythropoiesis. It offers information about iron stores and functional pools and could enhance the diagnostic efficacy of sTfR or that of serum ferritin alone [4, 32, 34, 35].

In a population-based study in which healthy children and adolescents were included, reference values of the above markers were defined, according to strict selection criteria [17, 23, 45, 46]. The next step would be to evaluate the diagnostic utility of these markers in order to establish specific cut-off values for ID which could be incorporated into the diagnostic battery as an alternative to the classical parameters or at least to propose their use in clinical situations in which the latter are less useful. Most studies of the usefulness of CHr, sTfR and the sTfR-F index have been performed with adult populations [18, 32, 38]. Very few studies have been conducted with children and adolescents to establish equivalent cut-off values for these parameters in order to discriminate ID when anaemia is not present.

Accordingly, the goals of the present study are to evaluate the usefulness of CHr, sTfR and the sTfR-F index as a means of recognising ID without anaemia in healthy children and adolescents, to obtain specific cut-off points by age and gender, and to propose an alternative definition of ID based on these new measures.

Methods

Design

Descriptive study on evaluation of diagnostic test.

Subjects

Participants were selected from a cross-sectional study conducted on a population-based representative sample of healthy

children aged 1–16 years in the city of Almería (Spain), from 2007 to 2009.

Selection was performed by multistage probability sampling method described in previous reports [23, 45]. The Healthcare District of Almería provided a list of 5453 children aged 12–47 months. Assuming an ID prevalence of 20%, a 95% confidence interval (CI) and 5% precision, a minimum sample size of 330 children were required. Four hundred forty-four were selected, 19% refused and finally 360 were included. The Municipal Education Office provided a list of the 17,934 children aged 4–11 years from primary schools and 9823 adolescents aged 12–16 years from secondary schools. Assuming an ID prevalence of 10%, a 95% CI and 5% precision, 551 children aged 4–16 years were required. Then, 1323 were invited to participate, 17% refused and 1099 were included.

The criteria for exclusion were (a) haematological or systemic diseases that could affect the parameters analysed, (b) iron therapy in the previous 3 months and (c) the presence of previous infectious or febrile disease or C-reactive protein (CRP) value > 0.5 mg/dl [39].

Survey

The survey was addressed to all of parents, as described in a previous study [15]. A detailed medical history and a complete physical exploration were performed to all selected subjects.

Parameters measured

Haemoglobin, red cell indices, reticulocyte haemoglobin content (CHr) and reticulocytes were performed in ADVIA-120 counter (Siemens Healthcare Diagnostics, NY); erythrocyte protoporphyrin (EP) determined by fluorometric assay [10]; serum transferrin, serum ferritin and CRP determined by the immunoturbidimetric method using “Tina-quant-Transferrin,” “Tina-quant Ferritin” and CRPLX kits obtained from Roche Diagnostics GmbH (Boehringer Mannheim) respectively; serum iron determined by colorimetric assay using the Fe kit obtained from Roche Diagnostics GmbH (Boehringer Mannheim); total iron binding capacity (TIBC), calculated as $1 \text{ mg transferrin/dl} \times 1.27 = 1 \mu\text{g IBC/dl}$; transferrin saturation (TS), calculated as $\text{serum iron/TIBC} \times 100$; serum erythropoietin (sEPO) determined by enzyme immunoassay using the Quantikine IVD-Human Erythropoietin kit (R&D Systems, Minneapolis); sTfR, determined by immunoturbidimetric assay using the Quantex sTfR kit (Biokit SA, Barcelona) and the sTfR-F Index, calculated as $\text{sTfR}/\log \text{ ferritin}$ [32].

Iron status was classified normal, iron store depletion (ISD), iron-deficient erythropoiesis (IDE) and iron-deficiency anaemia (IDA). ISD was defined as serum ferritin

(ng/ml) < 10 (1–5 years) and < 12 (6–16 years); IDE was defined as ≥ 2 parameters altered: serum ferritin (as indicated above), TS (%) < 10 (1–2 years), < 12 (3–5 years) and < 14 (6–16 years), EP ($\mu\text{g/dl}$ erythrocytes) > 80 (1–2 years) and > 70 (3–16 years); IDA was defined as IDE + haemoglobin (g/dl) < 11 (1–5 years), < 11.5 (6–11 years and 12–16 years girls) and < 12 (12–16 years boys). ISD or IDE were considered as ID without anaemia. In cases of isolated microcytosis, thalassaemia traits (α or β) were excluded.

Statistical analysis

SPSS 20.0 software for Windows and Epidat 4.0 for the sample calculation were used. The results obtained are expressed as mean \pm SD and 95% confidence interval (CI). The qualitative variables are expressed as percentages. Student's *t* test was applied to compare the means, and the ANOVA test was used for comparisons of more than two groups. When the results were significant, differences between groups were identified using the Bonferroni post hoc test. In all cases, a *p* value < 0.05 was considered significant.

To evaluate the clinical usefulness of CHr, sTfR and the sTfR-F index to recognise ID without anaemia, subjects with IDA were excluded. Receiver operating characteristics (ROC) curves were used, obtaining the area under the curve (AUC) and the corresponding 95% CI. For each group, classified by age and gender (1–5 years, 6–11 years, 12–16 years girls and 12–16 years boys), the maximum diagnostic discrimination (MDD) cut-off point was calculated, corresponding to the highest (sensitivity+specificity)/2 value. Sensitivity, specificity, positive and negative predictive values (PPV, NPV), positive and negative likelihood ratios (LR+, LR–), accuracy and the respective 95% CI were calculated for each MDD value. They were also calculated for the $P_{2.5}/P_5$ value for CHr and for the $P_{95}/P_{97.5}$ value for sTfR and the sTfR-F index, when the MDD value excluded more than 5% of the subjects. As CHr, sTfR and the sTfR-F index were assumed to be confirmatory parameters of ID, the ideal cut-off points were selected according to the highest specificity ($> 95\%$) and LR+ (> 5 –10) values, as long as the sensitivity was $> 25\%$. The cut-off points selected were used to propose an alternative definition of ID, and finally, the overall prevalence was calculated.

Results

A total of 1342 children aged 1–16 years were enrolled in the study. Of these, the following were excluded: 70 who had C-reactive protein > 0.5 mg/dl, 9 with β or α -thalassaemia trait and 24 due to the absence of relevant analytical results. Finally, 1239 children were included, of whom 620 (50%) were female. By age, the distribution was as follows: 460 (37.1%) aged 1–5 years, 49 (39.6%) aged 6–11 years

and 288 (25.9%) aged 12–16 years. By iron status, 84 (6.8%) had some degree of ID; of these, 13 (1%) had IDA. The prevalence of ID varied according to age. Thus, in the group aged 1–5 years, 24 (5.2%) had ID without anaemia and 9 (2%) had IDA. In those aged 6–11 years, only 16 (3.3%) had ID without anaemia, and among the adolescents (aged 12–16 years), 31 (10.8%) had ID without anaemia and 4 (1.4%) had IDA.

Table 1 shows the mean values obtained for the analytical parameters, according to iron status. Erythropoietic activity was normal in all subjects. Concerning the study parameters, as the ID progressed, CHr values decreased significantly and sTfR and the sTfR-F index increased ($p < 0.0001$).

Figure 1 shows the ROC curves obtained to assess the discriminatory value for ID without anaemia of the classical markers of iron status (mean corpuscular volume (MCV), serum ferritin, TS and EP) and that of the proposed indicators (CHr, sTfR and the sTfR-F index), for the total group (excluding children with IDA). Thus, on the ROC curve shown on the left, serum ferritin is outstanding, with AUC: 0.99 (95%CI 0.99–1). This parameter is clearly preferable to MCV, TS and EP. Among the proposed new parameters (shown in the ROC curve on the right), the sTfR-F index performed best, with a discriminatory power similar to that of ferritin, followed by sTfR with an AUC of 0.87(95%CI 0.82–0.92), which was still better than the classical parameters. The AUC for CHr was similar to that found for MCV, TS and EP. Maximum diagnostic discrimination (MDD) cut-off points were obtained for CHr, sTfR and the sTfR-F index (Fig. 1). MDD values for CHr and sTfR did not meet the established validity criteria, and so these were rejected; instead, CHr P_5 and sTfR P_{95} cut-off points are proposed (Fig. 1: shaded columns).

Table 2 shows the mean values for CHr, sTfR and the sTfR-F index in children with normal iron status for age and gender. CHr values increased with age. The highest values for sTfR were found in the group of adolescents. For the sTfR-F index, the lowest values were obtained for the children aged 6–11 years. Gender only had a significant influence in the adolescents, for sTfR and the sTfR-F index, but not for CHr. This finding enabled specific cut-off points for age and gender to be established. Tables 3 and 4 show the sensitivity, specificity, predictive values, likelihood ratios and accuracy obtained for all ages and gender groups, for each cut-off value. Those presenting greatest overall utility, which are shaded in the tables, were selected. Accordingly, CHr values lower than the shaded cut-off values, and higher ones for sTfR and the sTfR-F index, would be suggestive of ID.

With these new parameters, an alternative definition of ID without anaemia could thus be proposed: (a) ISD: ferritin (ng/ml) < 10 (1–5 years) and < 12 (6–16 years); (b) IDE: sTfR-F Index > 1.5 (1–5 years and 12–16 years boys) and > 1.4 (6–11 years and 12–16 years girls), or ≥ 2 parameters: serum ferritin (as indicated above); sTfR (mg/L) > 1.9 (1–5 years), > 1.8 (6–11 years), > 1.75 (12–16 years girls) and > 1.95 (12–16 years boys); CHr (pg) < 27 (1–5 years) and < 28.5 (6–16 years).

Under these new criteria, 117 children (9.4%) were considered ID.

Discussion

ID is still a health problem among children and adolescents. Its related clinical manifestations may be present in stages

Table 1 Mean values of iron parameters and erythropoietin according to iron status in healthy children aged 1–16 years

Iron status	Normal <i>n</i> 1153		ID without anaemia <i>n</i> 70		IDA <i>n</i> 13		ANOVA <i>p</i>
	Mean \pm SD	(95% CI)	Mean \pm SD	95% CI	Mean \pm SD	95% CI	
Hb (g/dl)	13.3 \pm 0.9	(13.2–13.3)	13 \pm 0.84†	(12.8–13.2)	10.5 \pm 0.7‡	(10.1–10.9)	0.0001
MCV (fl)	77.9 \pm 3.5	(77.7–78.1)	75.2 \pm 5.3*	(73.9–76.4)	67.5 \pm 5.2‡	(64.3–70.6)	0.0001
TS (%)	24.4 \pm 11.9	(23.7–25.1)	17.5 \pm 10.5*	(15–19.9)	6.5 \pm 2.5£¶	(4.9–8)	0.0001
Ferritin (ng/ml)	30.9 \pm 14.8	(30–31.7)	10 \pm 2.2*	(9.5–10.5)	6.7 \pm 3.3£	(4.7–8.7)	0.0001
EP (μ g/dl Hm)	29.2 \pm 16.9	(28.2–30.2)	41.6 \pm 21.5*	(36.6–46.6)	91.7 \pm 63‡	(53.3–130)	0.0001
CHr (pg)	31.1 \pm 1.73	(31–31.2)	29.6 \pm 2.5*	(29–30.2)	24.5 \pm 30‡	(22.7–26.3)	0.0001
sTfR (mg/L)	1.24 \pm 0.29	(1.22–1.25)	1.79 \pm 0.4*	(1.7–1.88)	2.77 \pm 0.40‡	(2.52–3)	0.0001
sTfR-F Index	0.87 \pm 0.25	(0.86–0.89)	1.83 \pm 0.5*	(1.72–1.95)	4.03 \pm 1.61‡	(3.05–5)	0.0001
EPO (mU/L)	8.8 \pm 3.6	(8.5–9.0)	11.4 \pm 5.7*	(9.7–13.2)	22.4 \pm 11.3‡	(13.6–31.1)	0.0001

ID iron deficiency, IDA iron deficiency anaemia, Hb haemoglobin, MCV mean corpuscular volume, TS transferrin saturation, EP erythrocyte protoporphyrin, CHr haemoglobin content of reticulocytes, sTfR soluble transferrin receptor, sTfR-F Index sTfR/log Ferritin, CI confidence interval, SD standard deviation

ANOVA: Post hoc (Bonferroni test): † $p < 0.01$ (ID without anaemia/normal); * $p < 0.0001$ (ID without anaemia/normal); ‡ $p < 0.0001$ (IDA/normal and IDA/ID without anaemia); £ $p < 0.0001$ (IDA/normal); ¶ $p < 0.006$ (IDA/ID without anaemia)

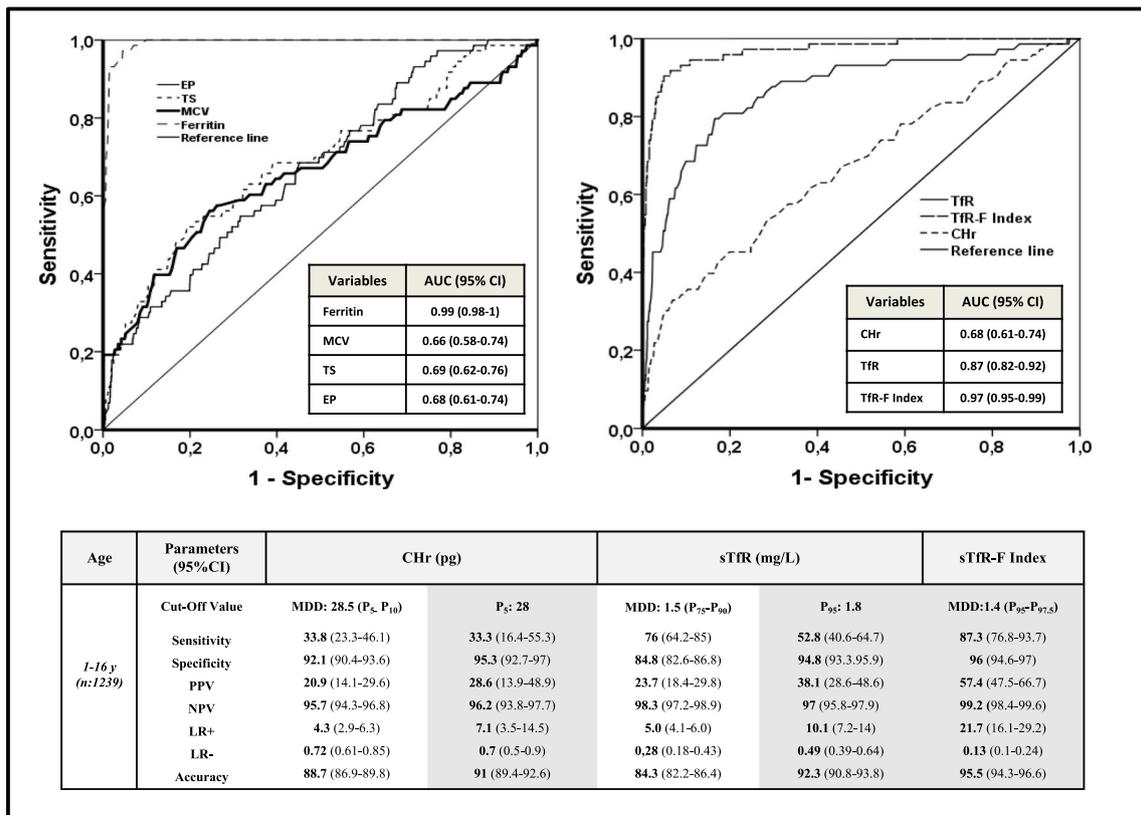


Fig. 1 Receiver operating characteristic curves for iron parameters and cut-off points of CHR, TfR and the TfR-F Index for discriminating ID without anaemia in healthy children aged 1–16 years

prior to anaemia [8, 22, 25, 36], and the diagnosis of ID without anaemia continues to pose problems [31, 48].

In the period 2007–2009, a cross-sectional study was conducted in Almería (Spain) in healthy children aged 1–16 years,

Table 2 Mean values of CHR, TfR and the TfR-F Index in healthy children aged 1–16 years with normal iron status according to age and gender

Variables	1–5 years n 427 (222 girls) Mean ± SD (95% CI)	6–11 years n 475 (238 girls) Mean ± SD (95% CI)	12–16 years n 253 (109 girls) Mean ± SD (95% CI)	ANOVA
CHR (pg)				
Total	30.4 ± 1.8 (30.2–31.6)†	31.4 ± 1.6 (31.3–31.6)	31.5 ± 1.3 (31.4–31.7)	0.0001
Girls	30.5 ± 1.8 (30.3–30.8)	31.6 ± 1.5 (31.4–31.7)	31.5 ± 1.2 (31.3–31.8)	
Boys	30.2 ± 1.8 (30.0–30.5)	31.6 ± 1.5 (31.1–31.6)	31.5 ± 1.4 (31.3–31.8)	
p	0.1	0.16	0.94	
sTfR (mg/L)				
Total	1.24 ± 0.29 (1.22–1.27)*‡	1.19 ± 0.26 (1.17–1.22)£	1.32 ± 0.30 (1.28–1.36)	0.0001
Girls	1.22 ± 0.30 (1.18–1.26)	1.17 ± 0.26 (1.14–1.21)	1.23 ± 0.26 (1.18–1.28)	
Boys	1.26 ± 0.29 (1.22–1.30)	1.21 ± 0.27 (1.18–1.25)	1.40 ± 0.32 (1.34–1.44)	
p	0.16	0.16	0.0001	
sTfR-F Index				
Total	0.91 ± 0.27 (0.89–0.94)¶	0.83 ± 0.22 (0.81–0.85)£	0.90 ± 0.25 (0.87–0.93)	0.0001
Girls	0.89 ± 0.27 (0.86–0.93)	0.80 ± 0.21 (0.78–0.83)	0.86 ± 0.22 (0.82–0.90)	
Boys	0.93 ± 0.27 (0.89–0.97)	0.84 ± 0.21 (0.82–0.88)	0.94 ± 0.29 (0.88–0.98)	
p	0.19	0.45	0.017	

CHR reticulocyte haemoglobin content, sTfR soluble transferrin receptor, sTfR-F Index sTfR/log ferritin, SD standard deviation, CI confidence interval, p signification level

ANOVA: Post-hoc (Bonferroni test): †p < 0.0001 (1–5 years/6–11 years and 1–5 years/12–16 years); *p < 0.02 (1–5 years/6–11); ‡p < 0.002 (1–5 years/12–16 years); £p < 0.0001 (6–11 years/12–16 years); ¶p < 0.0001 (1–5 years/6–11 years)

Table 3 Sensitivity, specificity, predictive values, likelihood ratios and accuracy of CHr, sTfR and the sTfR-F Index to discriminating ID without anaemia in healthy children aged 1–11 years

Age group	Parameters (95%CI)	CHr (pg)		sTfR (mg/L)		sTfR-F Index
1–5 years (<i>n</i> 451)	Cut-off value	MDD 29 (P ₁₀ –P ₂₅)	P ₅ : 27	MDD 1.6 (P ₉₀)	P _{97.5} 1.9	MDD 1.5 (P ₉₅ –P _{97.5})
	Sensitivity	50 (29.6–70.3)	33.3 (16.4–55.3)	79.2 (57.3–92.0)	66.7 (44.7–83.6)	84 (63.1–94.7)
	Specificity	78.9 (74.7–82.6)	95.3 (92.7–97)	88.7 (85.3–91.5)	97.6 (95.6–98.8)	96.5 (94.1–97.9)
	PPV	11.8 (6.5–20)	28.6 (13.9–48.9)	28.3 (18.3–40.9)	61.5 (40.7–79.1)	58.3 (38.3–71.7)
	NPV	96.5 (93.9–98.1)	96.2 (93.8–97.7)	98.7 (96.8–99.5)	98.1 (96.2–99.1)	99 (97.4–99.7)
	LR+	2.4 (1.5–3.7)	7.1 (3.5–14.5)	7.0 (5–9.8)	28.5 (14.5–55.9)	23.8 (14.1–40.3)
	LR–	0.6 (0.4–0.9)	0.7 (0.5–0.9)	0.2 (0.1–0.5)	0.34 (0.2–0.6)	0.16 (0.1–0.4)
	Accuracy	77.4 (75.4–81.3)	92 (89.5–94.5)	99.2 (85.2–91.2)	96 (94.2–97.8)	97.5 (96.1–98.9)
6–11 years (<i>n</i> 491)	Cut-off value	MDD 28.5 (P ₅)	P _{2.5} 28	MDD 1.6 (P ₉₀ –P ₉₅)	P ₉₅ –P _{97.5} 1.8	MDD 1.4 (P _{>97.5})
	Sensitivity	25 (8.3–52.6)	18.7 (5–46.3)	81.2 (53.7–95)	68.7 (41.5–87.9)	93.7 (62.7–99.7)
	Specificity	95.1 (92.7–96.8)	96.8 (94.7–98.1)	93.5 (90.7–95.4)	96.6 (94.5–98)	98.3 (96.6–99.2)
	PPV	14.8 (4.8–34.6)	16.7 (4.4–42.2)	29.5 (17.2–45.4)	40.7 (23–61)	65.2 (42.8–82.8)
	NPV	97.4 (95.4–98.6)	97.2 (96.2–98.5)	99.3 (97.9–99.8)	98.9 (97.3–99.6)	99.8 (98.6–100)
	LR+	5.2 (2–13.2)	5.9 (1.9–18.5)	12.4 (8.2–18.8)	20.4 (11.4–36.6)	55.6 (27.7–112)
	LR–	0.79 (0.59–1.05)	0.84 (0.66–1.06)	0.2 (0.1–0.5)	0.32 (0.15–0.67)	0.06 (0.01–0.4)
	Accuracy	92.9 (90.6–95.2)	94.3 (92.2–96.3)	93.1 (90.9–95.3)	95.7 (93.9–97.5)	98.2 (97–99.4)

MDD maximum diagnostic discrimination point, PPV positive predictive value, NPV negative predictive value, LR+ Likelihood ratio positive; LR– Likelihood ratio negative; 95% CI 95% confidence interval, P percentile

to analyse the prevalence of ID and to obtain reference values for new diagnostic parameters such as CHr, sTfR and the sTfR-F index [17, 23, 45, 46]. The main aim of the present study is to analyse the usefulness of these parameters for detecting ID without anaemia.

A total of 1239 healthy subjects were included in the study. According to the classical ID criteria [21], IDA was present in 1% and ID without anaemia in 5.8% of the study population. Both values are in the expected range for developed countries [5, 14, 19, 48]. In agreement with previous studies [3, 6, 20, 26, 42, 47], our analysis showed that CHr decreased significantly as ID progressed, while sTfR and the sTfR-F index increased (Table 1).

Several studies have reported the clinical usefulness of CHr, sTfR and the sTfR-F index in the diagnosis of IDA in children [7, 13, 16, 42, 47] and adults [9, 18, 44], with AUC values usually ≥ 0.80 . However, opinions differ as to which of these markers is the best ID indicator. The suitability of these parameters for discriminating states of ID without anaemia has been studied very little [3, 30], and reliable values have not been established. Indeed, some studies have concluded that CHr and TfR have only limited value for detecting iron depletion and that they are not good indicators of early stages of ID [11, 42].

In the present study, we analyse the diagnostic utility of these parameters to discriminate ID without anaemia (Fig. 1). The ROC curve obtained for the sTfR-F index had an AUC of 0.97(95%CI 0.95–0.99), which was very similar to that of ferritin. Therefore, the index is a highly sensitive and

specific measure in the diagnosis of ID. Moreover, sTfR alone presents greater diagnostic value than the classical parameters, with an AUC of 0.87 (95%CI 0.82–0.92). These results are comparable to those reported in previous studies [3, 9, 18, 20, 27, 30, 47]. However, CHr alone was not found to be sufficiently indicative in early stages of ID (AUC 0.68, 95%CI 0.61–0.74) [7, 9, 13, 27, 44], although it was comparable to the classical parameters. This finding could reflect the fact that subjects with IDA were excluded from this study, and that CHr only begins to present alterations when the production of haemoglobin is compromised. Nevertheless, we believe that CHr can offer added value, by improving diagnostic efficiency, if it is used together with other markers of the functional iron compartment.

We have previously reported that CHr, sTfR and the sTfR-F index vary significantly according to age and gender [17, 23, 45, 46], as shown in Table 2. For this reason, we tested the validity of these measures for different cut-off values, in order to choose the most suitable. The MDD points, as shown in Tables 3 and 4, were not always considered reliable, as the values obtained were close to those offered by the P₁₀ of CHr and the P₉₀ of sTfR-F and the index, assuming that 10% of subjects with supposedly normal iron status would be classified as ID. In these cases, we chose specific cut-off values that would more safely confirm the ID status and we propose different discriminatory points to define ID according to age and gender. We assume that lower values of CHr and higher ones of sTfR and the sTfR-F index, with respect to the cut-off values obtained (shaded columns), would be suggestive of ID.

Table 4 Sensitivity, specificity, predictive values, likelihood ratios and accuracy of CHr, sTfR and the sTfR-F Index to discriminating ID without anaemia in healthy adolescents aged 12–16 years

Ages group	Parameters (95%CI)	CHr (pg)	sTfR (mg/L)	sTfR-F Index	
Girls 12–16 years (n 132)	Cut-off value	MDD 30 (P ₁₀)	MDD 1.46 (P ₇₅ -P ₉₀)	MDD 1.25 (P ₉₀ -P ₉₅)	
	Sensitivity	43.5 (23.9–65.1)	76.2 (52.4–91)	85.7 (62.6–96.2)	
	Specificity	91.1 (83.8–95.4)	100 (95.8–100)	95.4 (89.2–98.3)	
	PPV	50 (27.8–72.1)	100 (62.9–100)	77.3 (55.8–91.7)	
	PPN	88.7 (81.1–93.6)	88.9 (81.7–93.5)	97 (91.5–99.3)	
	LR+	4.9 (2.3–10.2)	Infinitive	18.8 (7.9–45.2)	
	LR-	0.6 (0.4–0.9)	0.6 (0.4–0.8)	0.15 (0.08–0.46)	
	Accuracy	83 (76.7–89.3)	89.6 (84.5–94.7)	96.1 (92.7–99.4)	
	Boys 12–16 years (n 152)	Cut-off value	MDD: 30 (P ₁₀)	MDD 1.65 (P ₇₅ -P ₉₀)	MDD 1.4 (P ₉₀ -P ₉₅)
		Sensitivity	50 (22.3–77.7)	25 (6.7–57.1)	90.1 (57.1–99.5)
Specificity		83.7 (76.3–89.2)	97.1 (92.4–99.1)	91.8 (85.4–95.6)	
PPV		20.7 (8.7–40.2)	42.8 (11.8–79.7)	47.6 (26.4–69.7)	
PPN		95.2 (89.3–98)	93.8 (88.3–96.9)	99.2 (94.9–99.9)	
LR+		3.1 (1.5–6)	8.8 (3.2–24.9)	11.1 (6.1–20.1)	
LR-		0.6 (0.34–1)	0.77 (0.55–1.1)	0.1 (0.01–0.64)	
Accuracy		81 (74.8–87.2)	91.5 (87.1–95.9)	91.7 (87.2–96.2)	
			P _{2.5} 28.5	P ₉₅ : 1.75	P _{97.5} 1.4
			39.1 (20.5–61.2)	30 (12.8–54.3)	80.9 (57.4–93.7)
		100 (95.8–100)	95.4 (89.2–98.3)	99.1 (94.3–99.9)	
		100 (62.9–100)	54.5 (24.6–81.8)	94.5 (70.6–99.7)	
		88.9 (81.7–93.5)	88.2 (80.7–93.2)	96.4 (90.6–98.9)	
		Infinitive	6.6 (2.2–19.6)	88 (12.5–626)	
		0.6 (0.4–0.8)	0.73 (0.55–0.98)	0.2 (0.08–0.46)	
		89.6 (84.5–94.7)	84.7 (78.5–90.9)	96.1 (92.7–99.4)	
		83 (76.7–89.3)	84.7 (78.5–90.9)	96.1 (92.7–99.4)	
		MDD: 30 (P ₁₀)	MDD 1.65 (P ₇₅ -P ₉₀)	MDD 1.4 (P ₉₀ -P ₉₅)	
		50 (22.3–77.7)	90 (54.1–99.5)	90.9 (57.1–99.5)	
		83.7 (76.3–89.2)	81.5 (73.7–87.4)	96.2 (91.1–98.26)	
		20.7 (8.7–40.2)	26.5 (13.5–44.6)	66.7 (38.7–87)	
		95.2 (89.3–98)	99.1 (94.3–99.9)	99.2 (95.1–99.9)	
		3.1 (1.5–6)	4.9 (3.2–7.3)	24.3 (10.1–58.7)	
		0.6 (0.34–1)	0.12 (0.02–0.79)	0.09 (0.01–0.61)	
		81 (74.8–87.2)	82.8 (76.7–88.9)	95.9 (92.7–99.1)	

MDD maximum diagnostic discrimination point, PPV positive predictive value, NPV negative predictive value, LR+ Likelihood ratio positive, LR- Likelihood ratio negative, 95% CI 95% confidence interval, P percentile

According to the validity obtained for these new parameters, even in early stages of ID, a new definition based on the combination of these measures together with ferritin and haemoglobin can be offered. This new approach makes it possible to determine the full spectrum of body iron status in the different compartments (iron stores and functional iron), not only as an alternative to the classical definition, but also as a useful indicator for situations (such as inflammation or chronic disease) in which the classical parameters are less useful.

Thus, ID without anaemia would be defined as (a) *iron-store depletion*: low ferritin; (b) *iron-deficient erythropoiesis*: high sTfR-F index (which would reflect situations with high sTfR and low ferritin but above the diagnostic cut-off value, and also conditions in which there is iron-store depletion but no impact on sTfR); (c) or the combination of ≥ 2 parameters among low ferritin, low CHr and high sTfR.

When these criteria are applied, the overall prevalence of ID increases.

The benefits and contributions of this study arise from the following methodological considerations: (a) it is based on an extensive and representative population; (b) it was conducted in a city in south-eastern Spain with a broad representation of social classes and ethnic groups, and therefore the results obtained can be extrapolated to other contexts, making it comparable, for example, to other Spanish and European cities; (c) it includes a wide range of paediatric ages; (d) strict selection criteria were applied to define ID; (e) the parameters we propose are of proven utility in the diagnosis of ID and have been included in clinical guidelines for the differential diagnosis of anaemia in adults; (f) we also include the measure of serum erythropoietin as an indirect marker of erythropoietic activity (capable of altering sTfR values); (g) in choosing the diagnostic cut-off points, the likelihood ratio was calculated because it is independent of the prevalence of the disease, and because very few reports have been made of its inclusion in validity studies of diagnostic tests.

This study presents some limitations. Firstly, there is no “gold standard” with which to define ID. Although iron in bone marrow is considered to be the best indicator, this too has its limitations. Moreover, it was not applicable in our study. Secondly, the non-standardisation of the method used to determine sTfR might be viewed as a limitation with respect to generalising the results. Nevertheless, until a reference reagent, developed by the WHO [41] becomes available, the immunoturbidimetric method is currently the most commonly used. Therefore, the results and cut-off values we obtain can be extrapolated and applied to a population of similar characteristics, when a similar methodology is used.

In conclusion, this study highlights the usefulness of CHr, sTfR and the sTfR-F index as a means of discriminating ID without anaemia. We define specific cut-off values by age and gender and offer a new strategy for the diagnosis of ID in

childhood and adolescence, based on the combination of the above measures, which offer greater discriminatory power than the classical parameters. Further studies are required to confirm these results, when sTfR measurement becomes standardised.

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Authors' contributions María A. Vázquez-López contributed to conception and design, analysis and interpretation of the data and writing of the manuscript. Encarnación López-Ruzafa contributed to conception and design, analysis and interpretation of the data and writing of the manuscript; Mercedes Ibáñez-Alcalde and Manuel Martín-González contributed to the acquisition of data; Antonio Bonillo-Perales and Francisco Lendinez-Molinos critically revised the manuscript and contributed with their final suggestions. All the authors approved the final manuscript for publication.

Compliance with ethical standards

Ethical approval The Ethics and Research Committee of Torrecárdenas Hospital (Almería) approved the study.

All procedures performed in studies involving human participants were in accordance with the ethical standards of the institutional and/or national research committee and with the 1964 Helsinki declaration and its later amendments or comparable ethical standards.

Conflict of interest The authors declare that they have no conflict of interest.

Informed consent Informed written consent was obtained from parents or legal guardians as well as from the participants themselves if they were > 12 years.

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