



# Differentiation of human cartilage degeneration by functional MRI mapping—an ex vivo study

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## Abstract

**Objective** To evaluate whether the response to loading of cartilage samples as assessed ex vivo by quantitative MRI (qMRI) mapping techniques can differentiate intact and early degenerative cartilage.

**Methods** Upon IRB approval and written informed consent, 59 macroscopically intact osteochondral samples were obtained from the central lateral femoral condyles of patients undergoing total knee replacement. Spatially resolved T1, T2, T2\*, and T1ρ maps were generated prior to and during displacement-controlled quasi-static indentation loading to 405 μm ( $\Delta_{1/2}$ ) and 810 μm ( $\Delta_1$ ). Upon manual segmentation, absolute qMRI parameters and loading-induced relative changes ( $\delta_{1/2}$ ,  $\delta_1$ ) were determined for the entire cartilage sample and distinct zones and regions. Based on their histologically determined degeneration as quantified according to Mankin (Mankin sum scores [MSS], range 0–14), samples were dichotomised into intact (*int*; MSS 0–4,  $n = 35$ ) and early degenerative (*ed*, MSS 5–8,  $n = 24$ ).

**Results** For T1ρ, consistent loading-induced increases were found for  $\delta_{1/2}$  and  $\delta_1$ . Throughout the entire sample, increases in T1ρ were significantly higher in early degenerative than in intact samples ( $\Delta_{1/2}(ed) = 23.8$  [ $q_{25} = 18.1$ ,  $q_{75} = 29.0$ ] %;  $\Delta_{1/2}(int) = 12.7$  [ $q_{25} = 5.9$ ,  $q_{75} = 19.5$ ] %;  $p < 0.0005$ ), according to Wilcoxon's signed-rank test). Zonal and regional analysis revealed these changes to be most pronounced in the sub-pistonal area. No significant degeneration-dependent loading-induced changes were found for T1, T2, or T2\*.

**Conclusion** Aberrant load-bearing of early degenerative cartilage may be detected using T1ρ mapping as a function of loading. Hence, the diagnostic differentiation of intact versus early degenerative cartilage may allow the reliable identification of early and potentially reversible cartilage degeneration, thereby opening new opportunities for diagnosis and treatment of cartilage pathologies.

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## Key Points

- *T1 $\rho$  mapping of the cartilage response to loading allows the reliable identification of early degenerative changes ex vivo.*
- *Distinct response-to-loading patterns of cartilage tissue as assessed by functional MRI techniques are associated with biomechanical and histological tissue properties.*
- *Non-invasive functional MR imaging techniques may facilitate the more sensitive monitoring of therapeutic outcomes and treatment strategies.*

**Keywords** Magnetic resonance imaging · Cartilage · Knee joint

## Abbreviations

$\delta_x$	Indentation position $x$
$\Delta\delta_x$	Relative change of MRI parameter at indentation position $x$
$\rho$	Spearman's correlation coefficient
DZ	Deep zone
ECS	Entire cartilage sample
ed	Early degenerative
FT	Full thickness
int	Intact
IYM	Instantaneous Young's modulus
KL	Kellgren-Lawrence grade
MSS	Mankin sum score
OA	Osteoarthritis
PPA	Peri-pistonal area
SPA	Sub-pistonal area
SZ	Superficial zone
TZ	Transitional zone

## Introduction

Early identification of osteoarthritis (OA) is of utmost importance as preventive measures may halt or slow its progression [1]. Even though advanced stages of OA can be detected by routine clinical imaging tools, they lack the ability to detect early stages of OA [2, 3], which are characterised by distinct degenerative cartilage changes such as proteoglycan depletion, increased intra-tissue water content, and loss of collagen fibre orientation, thereby reducing resistance to loading [4]. Hence, the depiction of compositional intra-tissue changes and the assessment of cartilage softening offer potential diagnostic targets for the non-invasive detection of early cartilage changes.

Recent scientific efforts have employed quantitative MR imaging (qMRI) techniques to gain insights into the distribution of the extracellular matrix component water, collagen, and proteoglycans [2, 5]. Despite promising results (excellently reviewed in [6]), consistently detecting slight changes was hindered by the qMRI parameters' large intra- and inter-individual variability, which does not allow the reliable differentiation of intact versus early degenerative cartilage, neither by T2 nor by T1 $\rho$  mapping [5, 7]. It is against this

background that additional biomechanical stimuli have been implemented within MRI protocols. Several studies have investigated the response to loading of human articular cartilage ex vivo [6, 8, 9] and in vivo [10–12] in efforts to reliably detect cartilage softening as a surrogate marker of early cartilage degeneration.

Early studies on T1 $\rho$  and T2 have indicated that the tissue's functionality was significantly altered in patients with radiographic evidence of OA [10, 13]. Investigating loading-induced changes in non-OA versus OA patients (defined as no radiographic evidence of OA [i.e. Kellgren-Lawrence scores (KL)  $\leq 1$ ] vs. its definite presence [i.e. KL  $> 1$ ]), Souza et al found loading-induced changes in T1 $\rho$  and T2 to be larger in OA patients suggesting altered load-bearing [10]. Limitations involve inconsistencies in loading protocols and shortfalls in cohort sizes and reference evaluation. Referencing is highly relevant as cohort allocation (OA vs. non-OA) was performed through conventional radiography, which is a coarse evaluation tool with limited sensitivity, correlation with histology, and differentiation of degeneration [2].

As the histologic assessment undoubtedly represents the reference standard, our study's purpose was to evaluate whether the cartilage response to loading as assessed by qMRI mapping techniques can differentiate intact and early degenerative cartilage. We hypothesised that loading-induced changes in qMRI parameters were related to the histological grade of degeneration in human articular cartilage, thereby allowing the above-mentioned differentiation.

## Materials and methods

### Study design

The study was set up as an intra-individual comparative prospective ex vivo imaging study of human cartilage samples. Cartilage samples were obtained from patients undergoing total knee replacements at our institution. Local Institutional Review Board approval (Ethical Committee, RWTH Aachen, Germany, AZ-EK157/13) and individual written informed patient consent were obtained prior to the study.

## Sample size estimation

The sample size was calculated based on a two-sample *t* test and corrected for the use of the non-parametric Wilcoxon signed-rank test. Based on an earlier comparable study, a one-sided hypothesis was tested [1]. Employing an effect size of 0.7, a statistical power of 0.8, and an alpha error of 0.05, a minimum sample size of 26 for each group was calculated based on the *t* test, i.e. a total sample size of 52 (assuming equally sized groups). As the testing design was non-parametric, the calculated sample size needed to be adjusted by the asymptotic relative efficiency of the non-parametric Wilcoxon signed-rank test, i.e. 95.5%, rendering the minimal sample size to 55.

## Preparation of cartilage samples

As before [14, 15], cartilage-bone material was included only in cases of primary osteoarthritis involving at least the medial joint compartment, while secondary OA and other bone and joint disorders (e.g. rheumatoid arthritis) as well as a history of trauma or surgery to the knee were defined as exclusion criteria. Sample preparation steps were as follows: The cartilage-bone material that had been excised during surgery was transferred to the sterile cell culture medium (Dulbecco's modified Eagle's medium, Gibco-BRL) and kept refrigerated at 4 °C. In keeping with the study's purpose, macroscopically intact, grossly intact, and slightly altered cartilage areas from the central part of the lateral femoral condyle were selected upon macroscopic evaluation by the senior author (SN) so that samples with macroscopic Outerbridge grades 0 (intact), 1 (softening, swelling), and 2 (partial-thickness tissue alterations) were included. Due to the Outerbridge classification's limitations [16], sample status was ultimately based on histology. Samples were cut to standard size (20 mm × 20 mm; width × length) and any cancellous bone was trimmed, while the subchondral lamella was preserved to prevent bone compaction during loading. For reference, the mid-sagittal plane was defined by creating two notches at opposing sample sides using a rongeur, while a third notch defined the sample centre as the intersection between the mid-sagittal and the orthogonal plane.

## MRI measurements

MRI examinations were performed on a clinical 3.0-T MRI scanner (Achieva, Philips) within 24 h following sample preparation using a modified single-channel prostate coil (BPX-30, Medrad). Samples were imaged in the unloaded ( $\delta_0$ ) and loaded states ( $\delta_{1/2}$ ,  $\delta_1$ ) using a dedicated MRI-compatible indentation loading device [14] that had been thoroughly validated before [17]. From the initial contact point, defined as the first contact between the indenter piston and sample surface, a

180° drive rod rotation brought about uniaxial displacement of 405  $\mu\text{m}$  (connoted by  $\delta_{1/2}$ ) which resulted in a mean strain of  $20.3 \pm 5.4\%$  based on sample thickness (as determined histologically). Consequently, a full 360° drive rod rotation induced uniaxial displacement of 810  $\mu\text{m}$  ( $\delta_1$ ) and mean strains of  $40.5\% \pm 10.7\%$ . The details of the sample-loaded indentation device are given in Fig. 1.

The imaging plane was defined as the central dissecting plane along the mid-sagittal plane. Subsequently, spatial mapping of T2\*, T2, T1 $\rho$ , and T1 relaxation was performed in this order using the sequences as detailed in Table 1. Total imaging time per sample and indentation position was 37 min. An equilibration period of 5 min was observed after loading to each displacement step before the measurements were initiated. Samples were imaged at room temperature which was monitored at the beginning and at the end of the measurements ( $20.2 \pm 0.6$  °C).

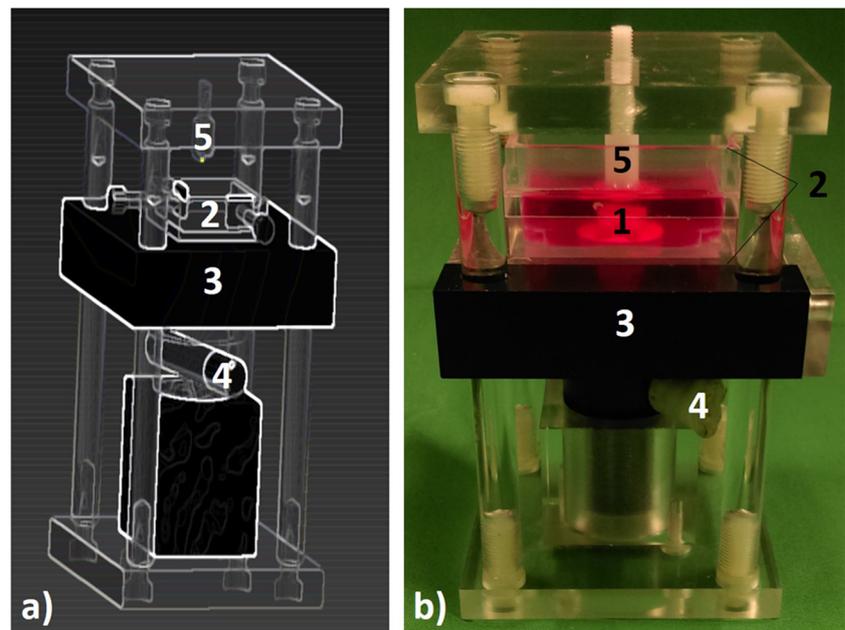
## Data processing

The MR raw data and respective time constants for each pixel of the mid-sagittal image were imported into Matlab (MatlabR2017b) and quantitative T1, T1 $\rho$ , T2, and T2\* maps were generated using established mono-exponential fitting routines [14, 18]. Fit quality was checked using  $R^2$  statistics adjusted to the degrees of freedom (threshold,  $R^2 \geq 0.95$ ). Manual segmentation of the cartilage sample outlines was performed for each indentation level separately based on the morphological images (TE = 24 ms) by choosing pixels laying safely within the tissue to avoid partial volume effects at the top- and bottom-most layers (towards medium/piston and subchondral lamella). Manual segmentation was performed by one author (SO / 3 years of experience) and checked by two experienced radiologists, i.e. both the first (DT, 6 years of experience) and the last author (SN, 6 years of experience). Segmentation outlines were transferred to the parameter maps using scanner coordinates and checked by visual comparison. Alongside the entire cartilage sample (ECS), tissue regions were defined as the sub-pistonal area (SPA, i.e. the tissue region underneath the indenter piston, 6 mm width) and the peri-pistonal area (PPA, i.e. the adjacent tissue regions). The cartilage thickness was zonally stratified into the superficial zone (SZ), transitional zone (TZ), and deep zone (DZ), comprising 0–15%, 15–65%, and 65–100% of total cartilage thickness and the full-thickness zone (FT, 0–100%).

## Reference evaluations

Within 12 h of the MR measurements, the samples underwent reference evaluation in terms of biomechanical testing and histologic analyses. Of note, a detailed description of the biomechanical and histologic methods is available online (Online Supplement 1). Briefly, cylindrical cartilage samples were prepared from the sample centre region to undergo unconfined

**Fig. 1** Measurement setup. Rendered CAD image with edge enhancement (**a**) and photograph (**b**) of the MRI-compatible displacement-controlled indentation loading device. The cartilage sample (1, not shown in **a**) is positioned within the medium-filled sample container (2) positioned on top of the centred base plate (3) which is controlled by a drive rod (4), which displaced the centre plate upwards towards the indenter piston (5) to thereby induced indentation loading of the cartilage sample



compression loading to determine the sample's instantaneous Young modulus. To obtain histological sections that were as representative of the sample in its entirety as possible, osteochondral regions directly adjacent to this centre region were harvested for histological analyses in line with standard protocols. Following staining with haematoxylin/eosin and Safranin O, sections were assessed by three blinded investigators experienced in musculoskeletal histopathology (SN [9 years of experience], BS [5 years], DT [4 years]) using the Mankin classification [19] to determine the Mankin sum

scores (MSS, range 0–14 with 0/14 indicating no/most severe degeneration). Based thereon, sample allocation was dichotomised to the intact (int, MSS, 0–4) or early degenerative subgroup (ed, MSS 5–8) [19, 20]. After initial individual assessment, any differences in the initial scores were discussed until consensus was reached. Mean sample thickness was determined using the in-built calliper function of Diskus software (Leica) by measuring the vertical from the cartilage surface to the cartilage-bone transition at the centre point and two positions at  $\pm 2.0$  mm to either side.

**Table 1** Acquisition parameters of MR sequences

	T1	T1 $\rho$	T2	T2*
Sequence type	Inversion recovery	Spin-lock multi-gradient echo	Multi-spin echo	Multi-gradient echo
Repetition time (ms)	3000	30	1500	700
Echo time (ms)	10.1	3.83	$n \times 8.38$ ( $n = 1-12$ )	$3.34 + n \times 5.2$ ( $n = 0-15$ )
Turbo spin echo factor	5	44	12	15
Field of view (mm)	$62 \times 62$	$52 \times 52$	$52 \times 52$	$52 \times 52$
Acquisition matrix	$224 \times 220$	$176 \times 176$	$176 \times 176$	$176 \times 176$
Reconstruction matrix	$224 \times 220$	$176 \times 176$	$176 \times 176$	$176 \times 176$
Flip angle ( $^{\circ}$ )	90	11	90	90
Number of signal averages	1	4	2	3
Slices	1	7	1	1
Slice thickness/gap (mm)	2.0 / n/a	3.2 / 3.2	2.0 / n/a	2.0 / n/a
Inversion times (ms)	150, 300, 500, 800, 1000, 1300, 1500	n/a	n/a	n/a
Spin-lock durations (ms)	n/a	0, 10, 20, 30, 40	n/a	n/a
Spin-lock frequency (Hz)	n/a	500	n/a	n/a
Duration (min sec)	11 min 54 s	14 min 10 s	5 min 25 s	4 min 51 s

n/a, not applicable

### Statistical analysis

Statistical analysis was done by the first and senior author (DT, SN) using Python and the numerical libraries Pandas, NumPy, and SciPy (Python Software Foundation). Mean values for T1, T1ρ, T2, and T2\* were calculated for all regions and zones. Relative loading-induced changes in qMRI parameters were calculated for  $\delta_{1/2}$  and  $\delta_1$ , respectively, and connoted as  $\Delta_{1/2}$  and  $\Delta_1$ :  $\Delta_{1/2} = ((\text{qMRI}\delta_{1/2} - \text{qMRI}\delta_0) / \text{qMRI}\delta_0)$  and  $\Delta_1 = ((\text{qMRI}\delta_1 - \text{qMRI}\delta_0) / \text{qMRI}\delta_0)$ . Normality was tested using the D’Agostino-Pearson test. As normal distributions could not be confirmed for all datasets of this study, pairwise comparisons were made using the non-parametric Wilcoxon signed-rank test. Correlations were assessed using Spearman’s correlation. Data for the quantitative MRI parameters are given as medians with the corresponding interquartile ranges or Spearman’s correlation coefficient  $\rho$  and  $p$  value. Because of the multiple variables being tested secondary to our study’s exploratory nature, the Bonferroni correction was applied. The level of significance was set to  $p \leq 0.05/4 = 0.0125$  as four qMRI parameters were tested which may be considered as separate experiments (in a statistical sense). No additional Bonferroni correction was performed for the distinct sub-regions and sub-zones to decrease the false-negative rate and preserve statistical power.

### Results

#### Sample and patient characteristics are given in Table 2

MSS of 0, 1, 2, 3, 4, 5, 6, 7, and 8 were found in 0, 5, 9, 9, 12, 9, 9, 4, and 2 samples; therefore, the *int* group was composed of  $n_{int} = 35$  samples and the *ed* group of  $n_{ed} = 24$  samples. Median Mankin sum scores were 3 ( $q_{25} = 2, q_{75} = 4$ ) in the *int* group and 6 ( $q_{25} = 5, q_{75} = 7$ ) in the *ed* group. Median instantaneous Young’s modulus in all samples was 11.73 ( $q_{25} = 10.72, q_{75} = 13.31$ ) MPa and no significant differences were found between both groups (*int*, 11.66 [ $q_{25} = 10.40, q_{75} = 12.97$ ] MPa; *ed*, 11.90 [ $q_{25} = 11.23, q_{75} = 13.55$ ] MPa;  $p = 0.82$ ). Median sample thickness (as determined by histology)

**Table 2** Sample and patient characteristics

Patients’ characteristics	
Total number (samples/patients)	59/59
Sex	31 male, 28 female
Side	27 right, 32 left
Age (mean [range])	All patients, 66.0 [43–92 years] Male subgroup, 66.9 [51–92 years] Female subgroup, 65.0 [43–85 years]

was 2.12 ( $q_{25} = 1.75, q_{75} = 2.49$ ) mm and, similarly, no significant differences were found (*int*, 1.92 [ $q_{25} = 1.71, q_{75} = 2.50$ ] mm; *ed*, 2.16 [ $q_{25} = 1.78, q_{75} = 2.44$ ];  $p = 0.98$ ).

Relative changes in qMRI parameters in response to loading are summarised in Table 3. Additionally, the results for the entire cartilage sample are visualised in Fig. 2. Although for T1ρ, consistent increases were found in all cartilage regions and zones, these increases were significantly higher in *ed* than in *int* samples and markedly stronger sub-pistonally (directly underneath the piston) than peri-pistonally (adjacent regions). In contrast, loading-induced changes in T1, T2, and T2\* were not significantly different (Table 3).

For T1, by trend, slight decreases were found in *int* cartilage and slight increases in *ed* cartilage, yet no distinct degeneration-dependent response-to-loading patterns were discernible.

For T2, loading-induced increases were found in all samples and the increases were similarly more pronounced in *ed* than in *int* samples, yet not significant. Mean changes in T1ρ and T2 tended to be associated with loading intensity, i.e.  $\Delta_1 > \Delta_{1/2}$ , except for the superficial sub-pistonal region.

For T2\*, loading-induced decreases were found in all samples that tended to be larger in the superficial zones and sub-pistonally.

Further analysis of  $\Delta_{T1\rho}$  revealed significant correlations with the MSS; i.e. loading-induced increases in T1ρ were larger with more severe degeneration: T1ρ: Spearman’s  $\rho_{\delta_{1/2}} = 0.35$  ( $p = 0.007$ );  $\rho_{\delta_1} = 0.31$  ( $p = 0.016$ ) (Fig. 3). In contrast, no significant correlations between  $\Delta_{T2}, \Delta_{T2*}, \Delta_{T1}$ , and the MSS were found.

The qualitative assessment revealed similar findings (Fig. 4): Although all samples, regardless of degeneration, displayed increases in T1ρ when loaded, these changes were considerably larger in *ed* cartilage and associated with distinctly different patterns of tissue involvement. While in *int* samples, increased signal intensities in T1ρ were primarily limited to the superficial zones and tended not to involve adjacent peri-pistonal regions; these extended throughout the entire cartilage depth and cross-sectional area in *ed* samples.

In absolute terms, qMRI parameters were not significantly different between *int* and *ed* cartilage samples except for a few significant differences in T1 at  $\delta_{1/2}$  (i.e. DZ SPA and SZ PPA [ $p < 0.01$ ]) (Table 4). In particular, no significant differences between *int* and *ed* samples were found for any qMRI parameter in the unloaded state. Moreover, no significant correlations were found between biomechanical properties and changes in qMRI parameters (Online Supplement 2).

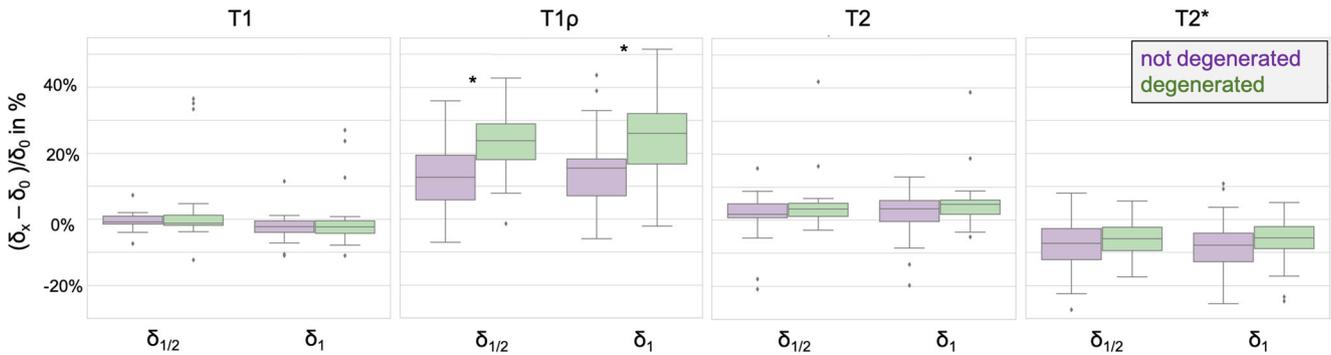
### Discussion

The most important finding of this study is that cartilage functionality assessment by T1ρ mapping provides a promising diagnostic tool to detect early and thus potentially reversible cartilage degeneration.

**Table 3** Relative changes in qMRI parameters [%] in response to loading

	T1		T1p		T2		T2*		
	$\Delta_{75}$	$\Delta_1$	$\Delta_{75}$	$\Delta_1$	$\Delta_{75}$	$\Delta_1$	$\Delta_{75}$	$\Delta_1$	
ECS	Intact	-0.8 [-1.5, 1.0]	-2.2 [-4.0, -0.5]	12.7 [5.9, 19.5]	15.5 [7.1, 18.3]	1.8 [0.7, 5.0]	3.5 [-0.4, 5.9]	-7.3 [-12.2, -2.8]	-7.8 [-12.8, -4.2]
	Early deg	-1.2 [-1.8, 1.2]	-2.3 [-4.3, -0.5]	23.8 [18.1, 29.0]	26.1 [16.8, 32.1]	3.4 [1.1, 5.1]	4.8 [1.8, 6.1]	-5.8 [-9.5, -2.4]	-5.6 [-8.9, -2.2]
	<i>p</i> value	0.65	1.0	< 0.001	< 0.001	0.39	0.17	0.44	0.22
FT SPA	Intact	-0.0 [-1.6, 1.1]	-3.0 [-5.5, -1.1]	14.7 [6.4, 25.0]	18.2 [10.5, 23.8]	2.4 [0.8, 6.5]	3.3 [-0.9, 6.4]	-10.8 [-15.7, -4.1]	-11.4 [-17.4, -5.1]
	Early deg	-1.5 [-2.7, 1.0]	-3.8 [-5.3, -1.6]	31.4 [17.7, 34.5]	31.0 [18.5, 38.0]	3.0 [1.0, 7.0]	2.7 [0.8, 5.7]	-7.5 [-12.3, -4.4]	-9.5 [-15.9, -4.2]
	<i>p</i> value	0.35	0.69	< 0.001	< 0.01	0.57	0.88	0.35	0.71
SZ SPA	Intact	-2.8 [-5.7, 4.3]	-4.6 [-13.5, -1.0]	12.5 [6.4, 27.8]	9.6 [1.4, 22.3]	5.3 [-5.1, 12.6]	2.9 [-9.0, 11.5]	-26.7 [-37.1, -16.2]	-24.2 [-35.9, -8.8]
	Early deg	-2.7 [-5.6, 2.9]	-8.0 [-13.3, -3.9]	28.5 [18.5, 47.9]	24.8 [14.8, 38.0]	4.5 [-1.9, 17.7]	0.5 [-8.4, 13.0]	-23.5 [-32.7, -17.1]	-23.8 [-31.8, -13.0]
	<i>p</i> value	0.84	0.47	< 0.001	< 0.01	0.56	0.99	0.31	0.7
TZ SPA	Intact	-0.3 [-1.7, 0.8]	-2.9 [-5.4, -1.1]	16.8 [8.0, 27.6]	21.2 [13.8, 28.5]	2.7 [0.9, 6.7]	5.0 [-0.6, 8.3]	-7.3 [-12.0, 1.0]	-7.2 [-13.6, -0.8]
	Early deg	0.8 [-2.4, 2.5]	-0.4 [-4.4, 1.4]	31.4 [19.5, 35.7]	31.0 [20.9, 41.5]	6.5 [1.4, 10.9]	5.4 [1.8, 12.9]	-4.0 [-10.3, 2.2]	-4.1 [-14.3, 3.6]
	<i>p</i> value	0.32	0.08	< 0.01	0.01	0.12	0.39	0.36	0.4
DZ SPA	Intact	1.3 [-1.3, 3.4]	-1.0 [-4.4, 1.5]	13.6 [5.4, 19.4]	15.7 [6.9, 21.0]	1.3 [-3.4, 4.8]	1.0 [-4.0, 4.7]	-3.4 [-9.5, 0.9]	-5.1 [-11.0, -1.3]
	Early deg	-1.5 [-3.4, 0.2]	-2.8 [-5.7, -1.1]	25.5 [16.2, 29.4]	27.5 [20.8, 36.2]	-0.4 [-4.3, 3.6]	1.1 [-4.9, 4.3]	-4.6 [-11.1, -1.2]	-7.8 [-12.8, -1.7]
	<i>p</i> value	0.04	0.16	< 0.01	< 0.001	0.37	0.98	0.73	0.42
FT PPA	Intact	-0.7 [-1.8, 0.7]	-0.8 [-2.7, 0.8]	7.4 [2.9, 11.4]	9.4 [4.0, 15.0]	1.5 [-1.0, 6.3]	2.9 [0.4, 7.1]	-2.1 [-7.3, 0.7]	-2.0 [-6.0, -0.1]
	Early deg	-0.1 [-1.8, 1.5]	-0.8 [-2.0, 1.2]	21.5 [11.8, 26.3]	20.8 [15.3, 28.5]	2.4 [-0.2, 5.1]	4.9 [1.3, 8.8]	-1.7 [-6.6, 2.0]	-0.2 [-6.5, 3.3]
	<i>p</i> value	0.34	0.63	< 0.001	< 0.001	0.29	0.19	0.35	0.23
SZ PPA	Intact	-1.0 [-3.7, 1.7]	-1.4 [-5.0, 0.6]	12.8 [2.7, 16.3]	11.9 [1.5, 22.2]	2.3 [-0.7, 11.0]	7.3 [0.6, 11.0]	-2.0 [-11.2, 3.4]	-1.9 [-11.2, 3.5]
	Early deg	1.2 [-1.4, 2.9]	-0.3 [-1.7, 2.0]	25.4 [12.8, 37.8]	25.2 [19.2, 34.5]	7.8 [1.9, 9.8]	8.6 [4.5, 12.8]	1.1 [-5.8, 11.0]	3.2 [-7.8, 9.2]
	<i>p</i> value	0.05	0.13	< 0.001	< 0.001	0.16	0.14	0.14	0.08
TZ PPA	Intact	-1.1 [-1.7, 0.6]	-1.3 [-2.6, 0.2]	7.3 [0.5, 12.4]	9.2 [4.5, 14.2]	1.3 [-0.9, 6.2]	3.1 [0.2, 6.7]	-1.5 [-6.6, 1.8]	-1.1 [-6.9, 2.4]
	Early deg	-1.2 [-2.0, 0.8]	-0.7 [-3.0, 0.9]	17.0 [11.0, 23.9]	20.4 [14.5, 27.9]	1.9 [-0.6, 6.1]	4.3 [2.3, 9.9]	-2.2 [-5.6, 4.5]	0.5 [-5.6, 4.7]
	<i>p</i> value	0.87	0.42	< 0.001	< 0.001	0.37	0.08	0.4	0.16
DZ PPA	Intact	-0.2 [-3.5, 3.2]	0.3 [-3.9, 3.5]	5.5 [0.6, 14.3]	6.7 [1.2, 13.1]	-0.8 [-5.6, 8.1]	0.6 [-5.1, 6.4]	-3.9 [-7.6, -0.8]	-4.4 [-8.4, 0.8]
	Early deg	-0.9 [-3.8, 2.6]	-1.1 [-3.8, 2.8]	18.6 [9.7, 24.0]	18.2 [11.6, 25.8]	0.3 [-3.0, 3.3]	-0.2 [-4.0, 6.9]	-4.3 [-9.9, -0.0]	-5.1 [-9.1, 0.5]
	<i>p</i> value	0.88	0.83	< 0.001	< 0.001	0.85	0.79	0.91	0.84

Values are given as median [25%-quantile, 75%-quantile].  $\Delta_{75}$  and  $\Delta_1$  give the relative change in the respective qMRI parameter in response to moderate and severe loading (i.e. displacement to 405  $\mu\text{m}$  or 810  $\mu\text{m}$ ) as referenced to the unloaded state. Intact cartilage, i.e. Mankin sum scores 0–4, vs. early degenerative cartilage (early deg), i.e. Mankin sum scores 5–8. Wilcoxon signed-rank test was used for group-wise comparisons between intact and early deg. samples; significant differences are in *italics*. SZ, superficial zone; TZ, transitional zone; FT, deep zone; DZ, full-thickness (SZ + TZ + DZ); SPA, sub-pistonal area; PPA, peri-pistonal area; ECS, entire cartilage sample



**Fig. 2** Relative changes of qMRI parameters for the entire cartilage sample. Relative changes at consecutive displacement positions, i.e.  $\delta_{1/2}$  and  $\delta_1$ , are given against the unloaded state ( $\delta_0$ ) in percent. Results are

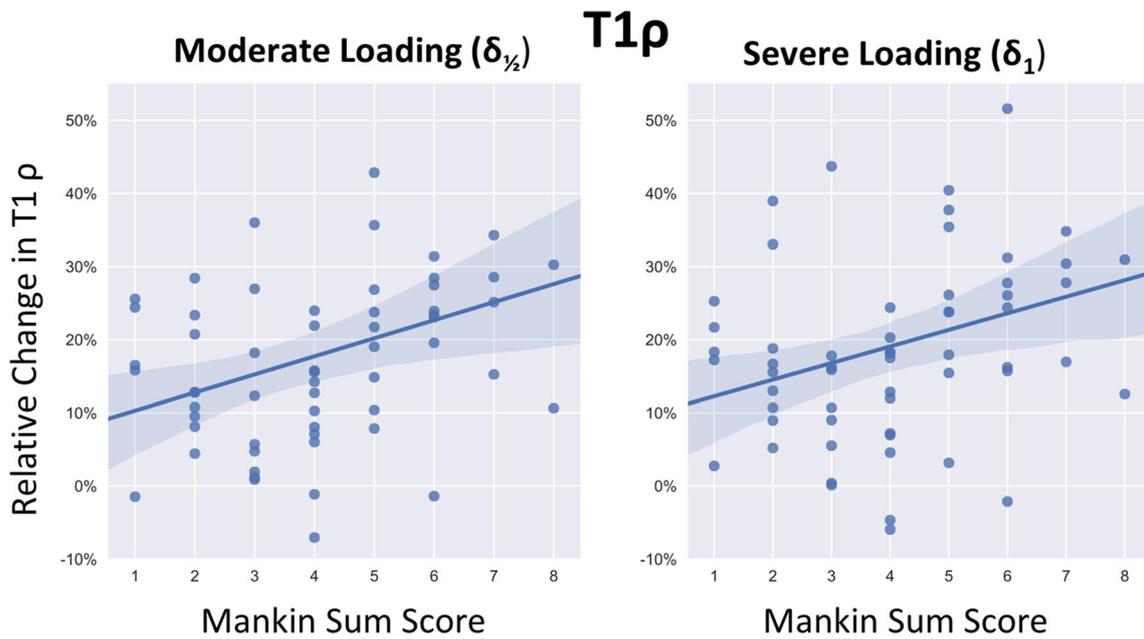
shown for intact samples (purple) and early degenerated samples (green). Significant differences between the two groups were found for T1 $\rho$ , but not for T1, T2, or T2\*. Please see Table 3 for details

Presumably due to the high inter- and intra-individual variability [5, 7], qMRI parameters measured statically, i.e. unloaded, per se fail to differentiate intact from early degenerative cartilage.

Building upon previous work that established the applicability of qMRI in the context of functional imaging and defined response-to-loading patterns of histologically intact cartilage samples [14], the present study demonstrates that loading-induced changes as quantified by sequential T1 $\rho$  mapping are related to histological degeneration and thereby not only provide a viable surrogate of cartilage functionality but also allow the abovementioned differentiation.

In our study, consistent loading-induced increases in T1 $\rho$  were found. The literature data are contradictory with some authors attesting disparate responses-to-loading patterns in the

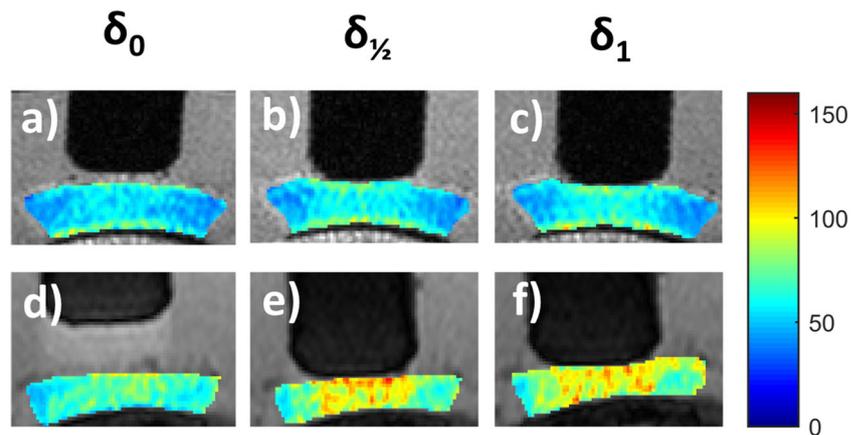
superficial and deep cartilage layers of the femur [10–12], while others reported decreases [9, 13] or increases [14, 18]. Although these inconsistencies may be attributed to inherent differences in loading regimens, study designs, imaging protocols, segmentation approaches, and species, qMRI-based cartilage functionality remains to be fully elucidated. Yet, one consistent finding was that larger loading-induced changes were present in osteoarthritic joints: Souza et al found an 8% significant reduction in T1 $\rho$  in the medial compartment that was more accentuated in mild OA than in healthy joints [13]. Upon further zonal assessment, they observed these reductions to be primarily due to the tibial cartilage, where decreases in T1 $\rho$  were larger in OA knees [10]. Our study is reflective thereof as increases in T1 $\rho$  were significantly greater in early degenerative than in intact cartilage. Even though



**Fig. 3** Relative changes in T1 $\rho$  as a function of histological degeneration. Correlation of relative changes in T1 $\rho$  with Mankin sum scores in response to loading. Spearman’s  $\rho_{\delta_{1/2}} = 0.35$  ( $p = 0.007$ );  $\rho_{\delta_1} = 0.31$  ( $p = 0.016$ ). The shaded areas denote the 95% confidence interval of the

regression. Segmentation included the entire cartilage cross-sectional area (ECS).  $\delta_{1/2}$  or  $\delta_1$  indicates displacement-induced loading to 405  $\mu\text{m}$  or 810  $\mu\text{m}$

**Fig. 4** Sequential T1 $\rho$  maps as a function of loading of two representative cartilage samples. T1 $\rho$  maps are displayed at consecutive indentation positions  $\delta_0$  (unloaded; **a, d**),  $\delta_{1/2}$  (displacement to 405  $\mu\text{m}$ ; **b, e**), and  $\delta_1$  (displacement to 810  $\mu\text{m}$ ; **c, f**). Grossly intact (Mankin sum score 2, **a–c**) and early degenerative cartilage sample (Mankin sum score 7, **d–f**). Scale extends from 0 to 160 ms



T1 $\rho$  is not specific towards any particular cartilage constituent, let alone the tissue's proteoglycan content [21, 22], common consensus prevails that it is representative of tissue hydration [23] and a marker of biologically meaningful intra-tissue changes [18]. Mechanistically, once loaded, tissue thickness and water content are reduced, which in turn lead to a relatively increased proteoglycan concentration due to extracellular matrix condensation and deformation [24]. Also, fibre orientation relative to  $B_0$  is altered in loaded areas where tangentially oriented fibres (present in the superficial zone) are flattened and more planar, while radially oriented fibres (transitional and deep zones) are spread out and more crimped [25]. Likewise, the number of fibres oriented at the magic angle (creating higher signal intensity) is greater than in adjacent tissue areas, which may be reflected by larger T1 $\rho$  increases in the sub-pistonal area.

So what changes in cartilage degeneration may be contributory to altered load-bearing? In early degeneration, cartilage height is lost and the proteoglycan and water fractions alongside the overall fixed-charge density are substantially decreased, whereas the collagen fraction is (relatively) increased. Superficial collagen fibrils are oriented less parallel and local tissue strains are increased throughout the tissue depth [4]. Therefore, the more pronounced changes in early degenerative cartilage have structural and compositional correlates that may be best assessed using serial T1 $\rho$  mapping.

Unexpectedly, no distinct degeneration-dependent response-to-loading patterns could be identified for T2, T2\*, or T1. Although T2 is considered a marker of water content and matrix composition, no significant loading-induced differences were found as a function of degeneration. Overall, changes in T2 were comparable with those in T1 $\rho$ , yet, T2 does not seem sufficiently sensitive to loading-induced intra-tissue changes which are in line with a recent *in vivo* study [12].

Similarly, loading-induced changes in T2\* do not seem to indicate cartilage degeneration and resultant aberrant tissue functionality. Although hypothesised to be susceptible to repetitive joint loading [26], T2\* changes were similar

irrespective of degeneration. Surprisingly, opposite loading-induced changes in T2\* and T2 were observed which may be due to the fact that T2\* captures rapidly decaying T2 signal components and is greatly affected by de-phasing effects secondary to local macro- and microscopic (i.e. inter- and intra-voxel) inhomogeneities and tissue-interface-associated susceptibilities [27] that may be altered in the loaded cartilage. In light of the technique's susceptibility to artefacts, its as yet unclear sensitivity and specificity profiles [21] and disputed correlations with histological measures [28, 29], T2\* may not be useful in cartilage functionality assessment.

For T1, slight differences in loading-induced changes were identified: slight decreases in intact cartilage and slight increases in degenerative cartilage. Not least due to the substantial standard deviation, these findings were not significant, yet T1 mapping of native cartilage has been demonstrated before to be indicative of loading-induced intra-tissue changes [30] and may therefore be considered an ancillary parameter of cartilage functionality. Yet, undoubtedly, the clinical potential of T1 lies with the dGEMRIC technique (delayed gadolinium-enhanced MRI of cartilage) and the presence of gadolinium, which was not assessed in this study. No significant degeneration-dependent differences in the biomechanical properties were observed, which is mainly due to the great overlap in biomechanical measures of healthy and degenerative cartilage [31] and the fact that biomechanical properties are mainly determined by matrix integrity rather than its composition [32]. Correspondingly, no significant differences in the qMRI parameters in the unloaded state were found.

Limitations involve technical and biological issues. First, indentation loading by control of displacement brings about variable intra-tissue strains depending on sample thickness, thereby limiting inter- and intra-sample comparability. Future studies should therefore use force-controlled indentation loading devices to achieve more standardised loading, even when applying lengthy scan protocols [15]. Second, cartilage experiences a combination of compression and shearing when load-bearing under physiological conditions [33], which

**Table 4** Absolute qMRI parameter values (ms) in response to indentation loading

	T1			T1p			T2			T2*		
	$\delta_0$	$\delta_{1/2}$	$\delta_1$	$\delta_0$	$\delta_{1/2}$	$\delta_1$	$\delta_0$	$\delta_{1/2}$	$\delta_1$	$\delta_0$	$\delta_{1/2}$	$\delta_1$
ECS	Intact 668.7 [625.2, 747.1] Early deg 732.6 [686.6, 774.6] p value 0.02	668.5 [604.9, 744.2] 734.4 [692.0, 781.3] < 0.01	653.3 [591.8, 729.9] 708.6 [658.1, 752.0] 0.02	59.5 [45.8, 76.5] 60.3 [50.4, 67.4] 0.91	71.4 [49.6, 85.6] 78.1 [65.4, 88.2] 0.22	71.1 [51.0, 89.4] 76.5 [65.0, 88.4] 0.27	32.0 [28.0, 41.1] 33.0 [31.2, 39.0] 0.33	31.7 [27.8, 42.5] 34.3 [32.4, 42.1] 0.13	32.1 [27.9, 43.0] 34.6 [32.8, 42.6] 0.09	26.3 [22.3, 32.5] 27.2 [25.3, 33.4] 0.25	24.2 [21.3, 30.8] 26.5 [23.7, 30.1] 0.15	24.3 [21.4, 30.3] 26.4 [23.8, 30.8] 0.15
FT SPA	Intact 658.1 [623.8, 722.3] Early deg 723.4 [682.0, 782.4] p value < 0.01	666.3 [610.3, 735.8] 644.4 [585.6, 716.3] 737.8 [691.1, 762.8] < 0.01	644.4 [585.6, 716.3] 706.0 [639.3, 741.3] 0.03	64.7 [47.7, 80.6] 63.9 [54.1, 72.2] 0.98	74.9 [53.4, 93.5] 83.2 [70.9, 94.8] 0.19	79.0 [54.9, 98.2] 83.4 [69.7, 98.2] 0.23	31.6 [27.5, 40.8] 32.5 [31.0, 38.8] 0.33	32.3 [28.0, 42.2] 34.5 [32.2, 43.8] 0.11	32.5 [28.0, 43.5] 34.0 [32.2, 43.1] 0.2	27.4 [22.9, 32.4] 27.7 [26.1, 34.7] 0.25	24.2 [21.0, 30.0] 26.0 [23.7, 31.2] 0.12	24.0 [21.1, 30.0] 25.3 [22.4, 31.5] 0.32
SZ SPA	Intact 722.4 [633.4, 803.6] Early deg 793.9 [705.3, 823.3] p value 0.11	701.4 [630.8, 807.8] 762.1 [682.1, 852.3] 0.05	664.9 [598.0, 731.8] 680.4 [654.5, 731.6] 0.18	75.6 [56.4, 103.1] 71.7 [63.7, 85.0] 0.85	91.2 [63.2, 109.9] 99.4 [85.9, 117.4] 0.19	88.2 [61.7, 113.5] 91.4 [80.4, 116.4] 0.31	37.4 [27.6, 49.4] 36.6 [32.2, 47.5] 0.59	38.7 [29.7, 47.6] 42.9 [36.1, 48.2] 0.25	33.7 [30.2, 47.5] 40.0 [34.5, 46.8] 0.37	29.3 [26.1, 38.8] 31.4 [27.6, 35.3] 0.51	21.7 [19.9, 25.5] 22.8 [21.0, 26.5] 0.25	22.2 [20.0, 24.8] 22.4 [20.9, 25.5] 0.36
TZ SPA	Intact 686.3 [635.3, 772.0] Early deg 750.3 [733.2, 813.7] p value 0.03	689.2 [631.5, 773.4] 773.8 [731.8, 800.8] 0.01	676.2 [613.3, 753.1] 750.0 [680.5, 790.6] 0.02	64.8 [45.9, 79.3] 63.2 [51.7, 69.7] 1.0	75.9 [51.3, 92.0] 81.8 [67.2, 92.1] 0.24	81.0 [53.9, 98.9] 81.8 [66.9, 97.3] 0.36	33.6 [27.3, 45.4] 33.7 [31.3, 42.3] 0.6	34.6 [28.9, 47.2] 35.7 [33.2, 45.5] 0.22	34.6 [30.4, 49.1] 36.1 [32.9, 47.2] 0.44	29.4 [22.3, 36.1] 27.9 [25.9, 36.3] 0.49	26.3 [21.7, 34.1] 28.4 [24.6, 34.1] 0.19	26.2 [23.8, 35.9] 27.1 [24.6, 30.8] 0.34
DZ SPA	Intact 569.3 [522.6, 637.8] Early deg 649.7 [581.8, 695.4] p value 0.01	569.9 [527.7, 619.1] 626.4 [592.9, 681.3] < 0.01	579.0 [511.9, 611.0] 616.0 [554.5, 659.4] 0.03	60.1 [49.8, 74.6] 59.3 [53.6, 70.9] 0.71	70.6 [51.6, 82.8] 73.1 [66.7, 88.9] 0.09	71.4 [48.2, 86.5] 78.2 [65.9, 92.6] 0.08	27.1 [22.9, 35.6] 28.6 [26.7, 32.2] 0.18	26.8 [22.9, 33.8] 29.3 [26.2, 32.5] 0.15	27.1 [23.7, 34.0] 30.9 [26.1, 34.8] 0.16	22.4 [20.4, 27.6] 24.2 [22.7, 27.6] 0.14	22.1 [19.1, 25.3] 23.7 [22.3, 26.2] 0.11	22.6 [19.2, 25.7] 23.3 [20.7, 25.9] 0.28
FT PPA	Intact 682.8 [624.5, 757.7] Early deg 714.2 [685.4, 764.0] p value 0.05	672.9 [627.8, 750.0] 724.0 [674.5, 770.1] 0.02	671.3 [620.1, 740.1] 713.8 [667.8, 757.4] 0.06	55.4 [40.5, 73.6] 56.9 [47.8, 64.7] 0.58	66.8 [42.2, 79.1] 69.2 [59.0, 80.5] 0.29	62.5 [44.1, 82.5] 69.3 [56.4, 83.9] 0.26	33.1 [27.7, 41.7] 33.5 [30.3, 40.1] 0.28	33.3 [27.9, 42.5] 34.4 [32.5, 41.3] 0.2	31.7 [28.0, 43.5] 35.2 [32.1, 42.2] 0.28	25.3 [21.9, 32.7] 26.1 [25.2, 31.9] 0.14	24.6 [21.2, 31.5] 27.0 [23.7, 30.3] 0.21	24.3 [21.2, 29.0] 27.1 [24.6, 30.8] 0.09
SZ PPA	Intact 726.8 [666.8, 778.1] Early deg 773.5 [719.7, 803.4] p value 0.04	706.2 [655.0, 780.3] 788.4 [731.4, 828.2] < 0.01	713.8 [655.0, 774.1] 790.7 [705.2, 811.5] 0.02	61.8 [43.0, 89.1] 63.3 [51.9, 70.5] 0.68	75.4 [45.4, 93.0] 76.7 [67.9, 95.5] 0.27	76.1 [49.2, 96.8] 79.1 [63.6, 94.0] 0.38	34.5 [29.7, 49.3] 38.2 [32.6, 41.1] 0.21	35.9 [29.9, 49.5] 39.8 [35.0, 45.3] 0.24	35.4 [30.5, 52.6] 41.2 [36.2, 46.7] 0.17	28.0 [23.6, 33.3] 29.1 [24.9, 33.7] 0.29	27.3 [22.1, 32.7] 28.0 [25.0, 34.2] 0.46	25.6 [22.6, 31.7] 28.6 [24.5, 33.6] 0.32
TZ PPA	Intact 700.6 [640.8, 791.1] Early deg 759.5 [721.4, 795.1] p value 0.06	707.5 [639.6, 777.2] 759.2 [712.8, 801.0] 0.04	697.5 [639.8, 768.6] 751.8 [704.6, 805.4] 0.04	54.6 [38.6, 70.3] 53.9 [47.3, 63.2] 0.51	63.6 [39.9, 74.8] 63.9 [54.1, 76.8] 0.27	60.9 [42.5, 79.9] 65.6 [54.4, 82.9] 0.12	33.2 [28.6, 44.3] 34.5 [30.8, 41.9] 0.45	33.7 [28.5, 47.3] 35.1 [32.6, 42.9] 0.31	34.2 [28.2, 47.1] 35.4 [34.1, 45.0] 0.22	25.6 [21.5, 34.3] 27.0 [25.0, 32.5] 0.16	24.9 [21.0, 33.0] 27.6 [23.8, 31.5] 0.22	24.0 [21.1, 29.4] 28.1 [25.8, 32.4] 0.02
DZ PPA	Intact 570.1 [525.5, 655.1] Early deg 653.3 [582.6, 696.6] p value 0.04	578.1 [519.5, 644.5] 628.0 [587.7, 688.1] 0.01	572.2 [517.2, 653.9] 608.9 [572.7, 681.6] 0.06	55.5 [42.7, 69.5] 55.7 [46.5, 64.5] 0.56	61.7 [44.7, 76.4] 69.0 [60.0, 76.3] 0.09	62.5 [42.8, 76.7] 65.4 [59.4, 78.0] 0.15	26.3 [22.5, 33.2] 29.1 [27.2, 32.3] 0.12	25.5 [23.1, 33.4] 29.4 [27.9, 33.1] 0.03	26.6 [23.0, 34.3] 29.3 [27.7, 33.6] 0.09	22.5 [18.9, 25.4] 25.1 [21.8, 25.6] 0.05	21.3 [19.3, 24.4] 22.9 [21.5, 25.0] 0.07	21.0 [19.3, 25.0] 23.3 [22.0, 24.8] 0.07

Values are given as median [25%-quantile, 75%-quantile],  $\delta_0$ ,  $\delta_{1/2}$ , and  $\delta_1$  give the absolute qMRI parameter as measured in the unloaded configuration (i.e.  $\delta_0$ ) and in response to moderate and severe loading (i.e. displacement to 405  $\mu\text{m}$  [ $\delta_{1/2}$ ] and 810  $\mu\text{m}$  [ $\delta_1$ ]). Intact cartilage, i.e. Mankin sum scores 0–4, vs. early degenerative cartilage (early deg), i.e. Mankin sum scores 5–8. Wilcoxon signed-rank test was used for group-wise comparisons between intact and early deg. samples for each loading position and qMRI parameter; significant differences are in *italics*. SZ, superficial zone; TZ, transitional zone; DZ, deep zone; FT, full thickness (SZ + TZ + DZ); SPA, sub-pistonal area; PPA, peri-pistonal area; ECS, entire cartilage sample

is not adequately reflected by our device and necessitates more physiological devices [15]. Third, MRI measurements per sample and indentation position lasted approximately 37 min during which time adaptive intra-tissue processes are certain to have occurred. Even though the same sequence order, i.e. T2\*-T2-T1 $\rho$ -T1, was observed throughout the study, samples are likely to have experienced slightly different loading conditions with ongoing loading due to sample relaxation, thereby potentially introducing parameter drifting and inaccuracy in quantification. Nonetheless, the differences in timing are not likely to be responsible for the significant degeneration-related differences observed for T1 $\rho$  (as opposed to T2, T2\*, or T1) as significant changes were found for T1 $\rho$  for both successive indentation levels. Despite our efforts for topoanatomic consistency, differences in the response-to-loading patterns reported in the literature [10, 11] and in our study may be attributed to the relative lack of shearing forces in indentation loading. Fourth, technical limitations involve image resolution that was lower for T1 $\rho$  to balance the signal-to-noise ratio and measurement duration. Maps were interpolated accordingly, which improves the apparent spatial resolution and reduces partial volume effects [34], but remains a source of inaccuracy.

One strength of our study is the use of clinically applicable qMRI sequences that render the eventual clinical translation of our results more likely. Oftentimes, *ex vivo* experiments use, for example, T1 $\rho$  sequences with exceedingly long spin-lock frequencies which are not feasible *in vivo* due to safety restrictions (i.e. concerning the specific absorption rate).

In conclusion, our study demonstrates that cartilage functionality may be assessed by functional qMRI mapping techniques to identify aberrant response-to-loading patterns as a function of degeneration. T1 $\rho$  is the most promising parameter that not only provides a quantitative biomarker of the tissue's load-bearing capacity but also helps to identify early cartilage degeneration.

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## Compliance with ethical standards

**Guarantor** The scientific guarantor of this publication is Daniel Truhn.

**Conflict of interest** The authors of this manuscript declare no relationships with any companies, whose products or services may be related to the subject matter of the article.

**Statistics and biometry** One of the authors has significant statistical expertise.

**Informed consent** Written informed consent was obtained from all subjects (patients) in this study.

**Ethical approval** Institutional Review Board approval was obtained.

## Methodology

- prospective
- experimental
- performed at one institution

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