



Review

Remote sensing of cyanobacterial blooms in inland waters: present knowledge and future challenges

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ABSTRACT

Timely monitoring, detection and quantification of cyanobacterial blooms are especially important for controlling public health risks and understanding aquatic ecosystem dynamics. Due to the advantages of simultaneous data acquisition over large geographical areas and high temporal coverage, remote sensing strongly facilitates cyanobacterial bloom monitoring in inland waters. We provide a comprehensive review regarding cyanobacterial bloom remote sensing in inland waters including cyanobacterial optical characteristics, operational remote sensing algorithms of chlorophyll, phycocyanin and cyanobacterial bloom areas, and satellite imaging applications. We conclude that there have many significant progresses in the remote sensing algorithm of cyanobacterial pigments over the past 30 years. The band ratio algorithms in the red and near-infrared (NIR) spectral regions have great potential for the remote estimation of chlorophyll *a* in eutrophic and hypereutrophic inland waters, and the floating algae index (FAI) is the most widely used spectral index for detecting dense cyanobacterial blooms. Landsat, MODIS (Moderate Resolution Imaging Spectroradiometer) and MERIS (MEDIUM Resolution Imaging Spectrometer) are the most widely used products for monitoring the spatial and temporal dynamics of cyanobacteria in inland waters due to the appropriate temporal, spatial and spectral resolutions. Future work should primarily focus on the development of universal algorithms, remote retrievals of cyanobacterial blooms in oligotrophic waters, and the algorithm applicability to mapping phycocyanin at a large spatial-temporal scale. The applications of satellite images will greatly improve our understanding of the driving mechanism of cyanobacterial blooms by combining numerical and ecosystem dynamics models.

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1. Introduction

On the Earth, inland waters are greatly important because they have numerous critical functions in the environment, despite covering only a relatively small area of the planet's surface [1]. Available inland water resources are emerging as a limiting factor in both quantity and quality for human development and ecological stability [2]. Inland waters provide critical and diverse habitats for a large amount of species and ecosystem services, which is indispensable for supporting biodiversity maintenance [2]. In addition, inland waters influence the climate system, as shown in general circulation models, and these waters form the essential components of the global hydrological, carbon and nutrient cycles

[3–5]. However, with increasing human activities and climatic changes, inland waters have experienced unprecedented threats from the synergistic effects of multiple, co-occurring environmental stresses, including nutrient enrichment, inorganic and organic pollution, and global warming [6–10].

One of the severely disastrous consequences of these threats is the globally increasing frequency of cyanobacterial blooms in inland waters [11–13]. Mounting evidences show that cyanobacterial blooms have increased at a global scale in recent decades, and these blooms are highly likely to expand further owing to ongoing eutrophication, rising CO₂ concentration levels, and global warming in the future [14–18]. Cyanobacterial blooms can cause a series of serious environmental problems for inland waters and can severely stress the ecological structures, functions and aesthetics of aquatic ecosystems [19,20]. Specifically, blooms can decrease water clarity and therefore suppress submerged aquatic vegetation

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- (3) We discuss the application of MODIS, MERIS, GOCI, and Landsat data to the monitoring and mapping of cyanobacterial blooms over short and long-term periods and in local and regional water bodies. The roles of remote sensing techniques in lake management are addressed. We highlight the significant implications of satellite-derived cyanobacterial bloom dynamics at high temporal and spatial resolutions in addressing the impacts of climatic warming and eutrophication on cyanobacterial blooms.
- (4) We conclude with the present challenges in algorithm development and remote sensing applications to the environmental management of inland waters and aquatic ecosystem research. Future research directions are proposed regarding the development of more accurate and transferable algorithms, the extension and application of remote sensing data and techniques in the research field of cyanobacterial blooms.

2. Overview of remote sensing of cyanobacterial blooms

Over the past several decades, cyanobacterial blooms remote sensing has made great progress, which is evidenced by a rapid increase in peer-reviewed publications on this study topic [56]. The ubiquitous phytoplankton pigment Chla is generally considered an important indicator of cyanobacterial biomass, which can quickly respond to environmental changes [31]. This pigment exhibits a unique spectral characteristic with noticeable peaks in the blue (nearly at 440 nm) and red wavelengths (at nearly 675 nm), offering a physically theoretical basis for Chla estimation from blue-to-green ratios of remote sensing reflectance in clear oceanic waters [33,60,61]. However, whereas Chla in clear oceanic waters can be accurately derived based on the pigment's absorption peak in the blue band, the approach is sometimes unsuitable for inland waters due to the interference of CDOM and detritus particles in this spectral region [31–33]. In inland waters, many previous studies developed approaches to derive Chla based on reflectance near Chla absorption peak in the red and near-infrared (NIR) wavelength bands [30,31,62,63]. However, Chla quantification is not the best way to accurately determine cyanobacterial abundance because this pigment exists in all phytoplankton communities. PC is a unique pigment of freshwater cyanobacteria that has a distinctive absorption feature at approximately 620–630 nm and is thus typically quantified using remote sensing data with a wavelength range of 615–630 nm [44,52,54,64–67].

Furthermore, the availability of algorithms for remotely deriving cyanobacterial biomass makes satellite quantification of cyanobacterial phenology possible [68,69]. Cyanobacteria can produce scums at the water surface in clam habitats because the bacteria can rapidly alter their buoyancy by regulating gas vesicles. The scums have optical characteristics that are similar to land vegetation [46]. Therefore, several land vegetation indexes, including the normalized difference vegetation index (NDVI), enhanced vegetation index (EVI), normalized difference peak-valley index (NDPI), visual cyanobacteria index (VCI) and floating algae index (FAI), were built to detect dense cyanobacterial blooms [47,50,70,71].

The long-term record of cyanobacterial blooms is crucial for developing management strategies, especially under the background of global warming and severe eutrophication, because it is often difficult to elucidate the causal factors of aquatic environmental changes without continuous and long-term water quality monitoring. The reliability of cyanobacterial biomass algorithms coupled with a large amount of multi-satellite data (MODIS/Landsat/MERIS) ensures the successful establishment of cyanobacterial bloom long-term historical records from remote sensing data [46,47,68,72]. The integration of satellite-derived long-term record

products with *in situ* environmental and meteorological data has been used to clarify the cause and interrelationships between cyanobacterial dynamics (Chla, PC, phenological index, and scums) and environmental and meteorological factors [30,46,48,68,73]. Climatic warming and eutrophication in global inland waters are potential drivers of cyanobacterial blooms [6,11].

3. Optical properties of the cyanobacterial community

Optical properties can be classified into two categories: inherent optical properties (IOPs) and apparent optical properties (AOPs). IOPs vary only with the composition and concentration of the medium or constituents and are independent of the ambient light field, such as absorption and scattering coefficients. AOPs not only depend on the composition and concentration of the medium or constituents but also on the ambient light field structure, such as remote sensing reflectance (R_{rs}) and various diffuse attenuation functions. The biological characteristics of cyanobacteria cause AOPs to interact with the light field through scattering and absorption processes and result in changes in the R_{rs} of waters. Correspondingly, this physical connection is used to derive cyanobacteria biological information from R_{rs} . Presently, cyanobacteria remote sensing uses various algorithms that were developed through different optical characteristics, which mainly include absorption and fluorescence [31,74].

3.1. Absorption properties of cyanobacterial pigments

The spectral absorption coefficient of the cyanobacterial community determined by a spectrophotometer is the total absorption from Chla and all other accessory pigments and is highly variable in shape (Fig. 2) [44,74–76]. Generally, the spectral absorption coefficient has two distinct absorption peaks at the blue (near 440 nm) and red wavelengths (near 670 nm) [77–79]. The absorption peak at the blue wavelength is due to the strong absorption by nearly all of the main pigments contained in the cyanobacterial cells. Compared with the absorption blue peak, the red peak is narrower and smaller, and this peak is primarily attributed to Chla [75,80,81]. In addition, there is a less obvious peak at 620 nm, which is induced by PC [76,82,83].

The $a_{ph}(440)$ and $a_{ph}(675)$ collected from various lakes were reported to be in the ranges of 0.0004–455.32 and 0.0002–12.75 m^{-1} , respectively, and Chla varied from 0.04 to 25,978.3 $\mu g/L$ (Table S1 online). This finding indicated significantly large variations in $a_{ph}(\lambda)$ in inland waters. Generally, $a_{ph}(\lambda)$ increased with an increasing water trophic state index. For example, $a_{ph}(440)$ for the oligotrophic Lake Muttukad in India was less than 0.42 m^{-1} for Chla of 0.5–1.46 $\mu g/L$ [84]. For the eutrophic Lake Taihu in China, $a_{ph}(440)$ and $a_{ph}(675)$ were from 0.09 to 32.50 m^{-1} and from 0.03 to 9.44 m^{-1} , corresponding to Chla of 4.0–448.9 $\mu g/L$ [81]. For the extremely eutrophic Lake Hartbeespoort in South Africa with Chla varying from 33 to 25,978.3 $\mu g/L$, $a_{ph}(440)$ could be up to 455.32 m^{-1} [85]. These previous publications provide evidence that $a_{ph}(\lambda)$ not only varies across geographic regions but also within the same sites.

Specific absorption coefficients ($a_{ph}^*(\lambda)$) were generally defined simply as the ratio of $a_{ph}(\lambda)$ to Chla, which can reflect the relationships between $a_{ph}(\lambda)$ and the cyanobacterial biomass [75,86]. In general, the Chla-specific absorption coefficients $a_{ph}^*(440)$ and $a_{ph}^*(\sim 675)$ were in the ranges of 0.0036–0.102 and 0.002–0.285 m^2/mg , respectively (Table S2 online). Specifically, $a_{ph}^*(\sim 440)$ was higher than $a_{ph}^*(\sim 675)$ in the eutrophic inland water. Taking Lake Taihu as an example, $a_{ph}^*(\sim 440)$, ranging from 0.0051 to 0.0514 m^2/mg , was higher than $a_{ph}^*(\sim 675)$, which ranged from 0.002 to 0.147 m^2/mg . Both $a_{ph}^*(\sim 440)$ and $a_{ph}^*(\sim 675)$ were

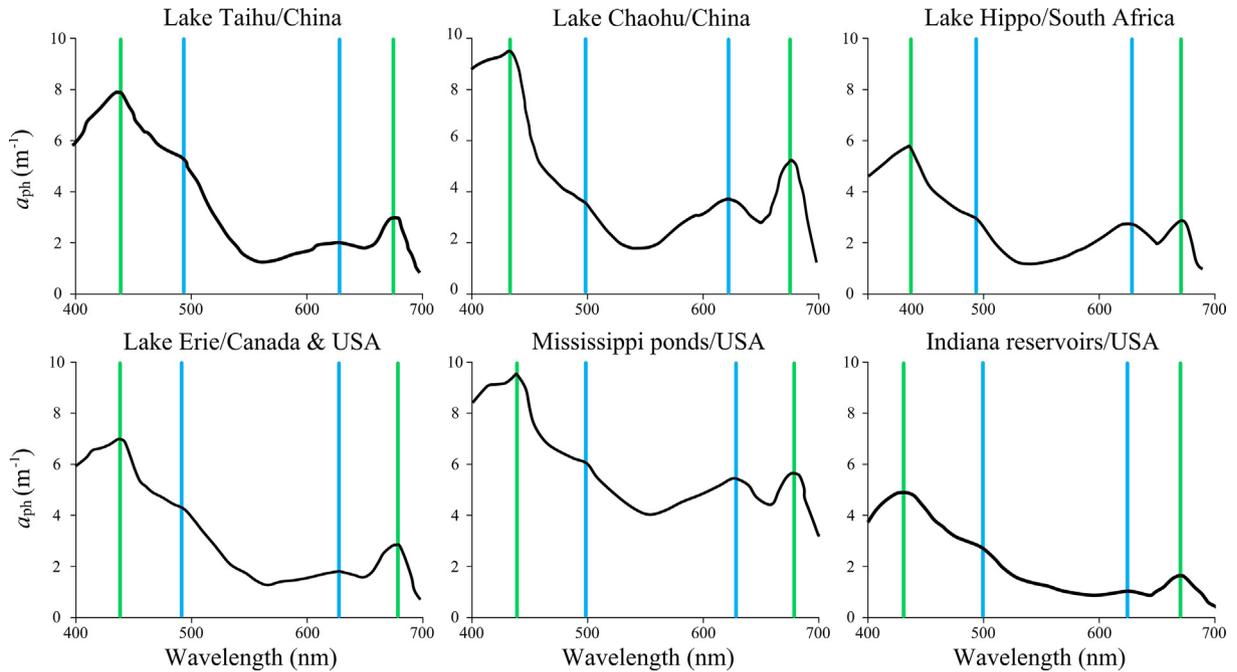


Fig. 2. Absorption spectra of cyanobacterial pigments measured from several inland lakes and reservoirs. The Chla (vertical green lines at approximately 440 and 675 nm) and PC (vertical blue lines at approximately 500 and 620 nm) absorption peaks are shown [44,74–76].

negatively related to Chla concentration (Fig. 3). The negative correlations between $a_{ph}^*(\lambda)$ and Chla were also ascertained in previous studies [77,82,87,90,91].

Increased Chla can be associated with an increase in intracellular pigment concentration rather than cell number, which causes an absorption efficiency loss in the package effect [92]. The pigment package leads to an absorption variation as cyanobacterial cells accumulate in the water column, and it has proven to be important to acclimate the cells to nutrient-rich, low-light conditions [93]. Fig. 3 demonstrates a more discrete $a_{ph}^*(440)$ compared to $a_{ph}^*(675)$ due to the low impact of the package effect on Chla-specific absorption at the red peak. Moreover, the large change in $a_{ph}^*(440)$ and $a_{ph}^*(675)$ may be attributed to the accessory pigment variation, and the $a_{ph}^*(675)$ dynamics are reflected by different classes of cyanobacterial absorption spectral shapes (Fig. 3). There are significant variations in $a_{ph}^*(440)$ and $a_{ph}^*(675)$ for Chla < 10 $\mu\text{g/L}$. Thus, the relationships between $a_{ph}^*(\lambda)$ and Chla

appear to be more variable in inland waters than in clean ocean waters. This variability in $a_{ph}^*(\lambda)$ must be considered in a bio-optical model using the relationships between $a_{ph}^*(\lambda)$ and Chla. This large variability also indicates that the model based on cyanobacterial absorption for Chla remote sensing is challenging.

As the diagnostic pigment of cyanobacteria, PC is practical in estimating cyanobacterial biomass. It is possible to further partition some of the main absorption coefficients based on decomposition algorithms. Several studies have determined that $a_{ph}^*(\lambda)$ can be decomposed into absorption coefficients of $a_{chl a}^*(\lambda)$ and $a_{pc}^*(\lambda)$ [44,53]. In addition to determining $a_{ph}^*(\lambda)$, the algorithm can extract Chla and determine the $a_{chl a}^*(\lambda)$ by dividing the absorption spectra collected from the Chla extraction by the independently quantified Chla concentration. The $a_{pc}^*(\lambda)$ is determined by removing the absorption of Chla, water, and particulate scattering at 620 nm from the $a_{ph}^*(\lambda)$ [54]. PC-specific absorption coefficient ($a_{pc}^*(620)$) was much weaker than $a_{chl a}^*(620)$, which may be attributed to

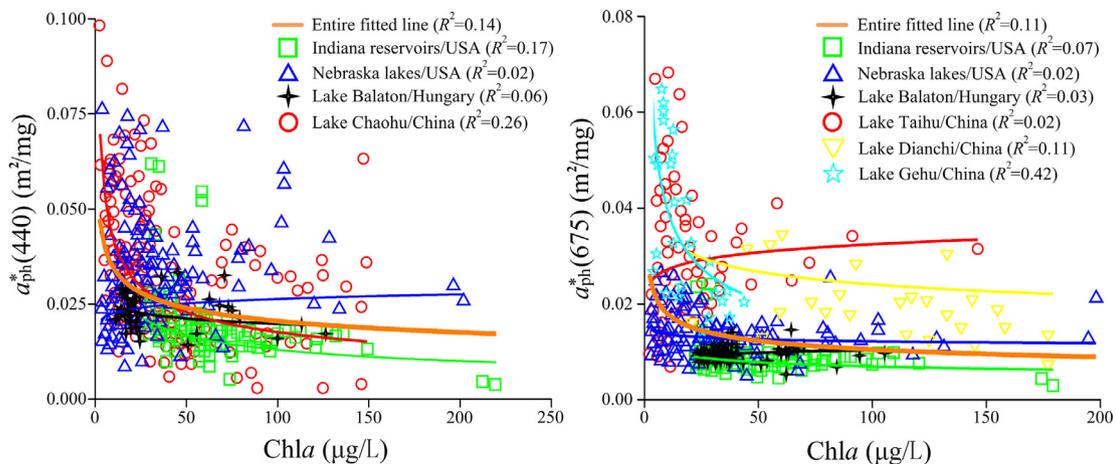


Fig. 3. Relationships between $a_{ph}^*(440)$, $a_{ph}^*(675)$, and Chla concentrations of cyanobacterial blooms in a number of inland waters from previously published papers [82,87–89].

considerable noise when moving away from the PC absorption peak at approximately 620 nm [82]. The primary reason for the change in PC-specific absorption coefficients needs to be further elaborated through the controlled *in situ* and laboratory studies on the bio-optical properties of the cyanobacterial community.

3.2. Fluorescence properties of cyanobacterial pigments

Estimating phytoplankton pigments from the algal fluorescence signals of the photosystem that absorbs light for photosynthesis is based on the assumption that the pigments are proportional to the Chl *a* concentration [94]. For eukaryotic algae, most of the fluorescence (~95%) is emitted at approximately 685 nm and a longer wavelength range of 730–740 nm [95]. In contrast, most Chl *a* in cyanobacteria (beyond 70%) is contained in the photosystem and absorbs light, which fluoresces at wavelengths larger than 700 nm [96]. Recent studies have illustrated that the phycobilisomes of cyanobacteria possess varied, detectable fluorescence signals that overlap with the limited Chl *a* fluorescence emission of eukaryotic algae [97]. Consequently, a Chl *a* fluorescence peak is found near 680 nm in the cyanobacterial reflectance spectra, which is relatively lower than the reflectance at longer wavelengths towards the near-infrared bands, carrying amounts of spectral information that can be used to identify the specific fluorescence properties of Chl *a* [98].

With these findings as a starting point, fluorescence line height (FLH) was developed to measure the reflectance peak height near 680 nm caused by sun-induced Chl *a* fluorescence [99]. Furthermore, there is evidence that partial atmospheric corrections, accounting only for Rayleigh scattering and absorption, are more easily performed than aerosol corrections to demonstrate Chl *a* fluorescence signals from satellite spectroradiometers (e.g., MODIS, MERIS, and Ocean and Land Color Instrument (OLCI)) [30,100]. Therefore, the FLH algorithm does not depend on the full aerosol correction to provide a gross estimation of Chl *a* concentration and understand phytoplankton behavior in cyanobacteria-dominant inland waters with non-negligible near-infrared reflectance. However, the major light-harvesting antennae in cyanobacteria are phycobilisomes, including PC, phycoerythrin, and allophycocyanin (except for Chl *a*). Moreover, the FLH algorithm is significantly hampered by particulate and phytoplankton backscattering under high algae accumulate density and Chl *a* concentration (beyond 20 µg/L) [101]. Thus, from the perspective of inland waters where the scattering signal becomes dominant, the FLH algorithm based on sun-induced Chl *a* fluorescence is typically not the case for cyanobacteria, as previously explained.

Previous studies have shown that cyanobacteria containing PC can be distinguished using the linear correlation between the PC fluorescence and cyanobacterial biomass [96,97]. Other studies on the fluorescence properties of diagnostic pigments have also shown that PC is correlated with cyanobacterial biomass or microcystin concentration in aquatic ecosystems [102,103]. Consequently, the PC fluorescence emission of cyanobacteria has a considerably positive effect on the estimation of cyanobacterial pigments. Furthermore, the relationship between PC extraction efficiency and concentration is especially significant in diluted algal samples with a decreased PC/Chl *a* ratio, high light intensity, and low pigment fluorescence. In summary, we could further expect that fluorescence signals influenced by PC and Chl *a* can be used to distinguish cyanobacteria from other water constituents and estimate cyanobacterial biomass at both field and regional scales.

For fluorescence probes in quasi real-time cyanobacteria monitoring, there has been a widespread deployment of submerged fluorescence sensors for quantifying the diagnostic pigments of cyanobacterial blooms. In recent years, Chl *a* fluorescence paramete-

ters can be considered as proxies for the photosynthetic capacity of algal cells [104]. Specifically, the fluorescence ratio of $\Delta F/F_m$, which represents the actual physiological activity, is taken as an algae viability assessment [105,106]. However, the actual fluorescent composition, uneven spectral distribution, and highly distinctive emission peaks derived from continuous photosynthetically active radiation in the 400–700 nm range are usually neglected in the phytoplankton communities of aquatic ecosystems. Moreover, pulse amplitude modulated (PAM) fluorometry is a prospective analytical technique that uses rapid and noninvasive indicators of photochemical efficiency in the phytoplankton communities [107]. Phyto-PAM fluorometry can separate cyanobacteria, green algae, and diatoms in terms of the fluorescence ratios derived from blue, green, and brown channels [108]. With respect to cyanobacteria detection, the PC fluorescence excitation at approximately 630 nm (brown channel) is extremely strong, while the Chl *a* fluorescence is hardly excited at 470 nm (blue channel) [109,110].

3.3. Remote sensing reflectance associated with the cyanobacterial community

For long-term monitoring of cyanobacterial bloom dynamics in a large water body, satellite sensor Chl *a* products are the most commonly used technical means. The MODIS Chl *a* standard product is suitable in inland waters with Chl *a* concentrations of up to 64 µg/L, and the upper limit of the MERIS product is 50 µg/L [111]. Conversely, *in situ* data suggest that the Chl *a* concentration of cyanobacterial blooms may be up to 1000 µg/L. The difference between satellite and *in situ* observations can be partially attributed to high reflectance in the near-infrared band, appearing spectrally to be terrestrial plants, which is not anticipated by the satellite-based water color algorithms [50,112]. These findings illustrate that remote sensing reflectance characteristics have not been clearly stated in applications to cyanobacterial community identifications.

Due to the influence of cyanobacteria floating on the water reflectance spectra for all phytoplankton species in cyanobacteria-dominant inland lakes and reservoirs, reflectance spectra may have one pair of double peaks (approximately 460 and 570 nm) and a valley between the double peaks (Fig. 4) [115]. In comparison, the unimodal peak between 400 and 600 nm is attributed to the strong Chl *a* absorption, which leads to low reflectance in the ranges of 400–500 nm and a reflectance minimum of approximately 625 nm.

As a crucial diagnostic pigment of the cyanobacterial community, PC is detectable by the secondary spectral characteristics in the reflectance spectra, with a reflectance peak near 640 nm [116]. There are many satellite sensor data containing the 640 nm wavelength where PC has an effect on the reflectance peak. However, an elevated cyanobacterial biomass may trigger deepening of the PC absorption peak at 620 nm. Thus, the simultaneous increase and decrease in the red reflectance (approximately 600–700 nm) will affect the stability of the PC reflectance characteristics derived from satellite multispectral images. Moreover, the 640 nm reflectance peaks measured from several inland waters in the UK and USA are located at longer wavelengths than those in the Asian lakes.

A visible scattering peak at 709 nm was concluded as the major reflectance characteristic of the cyanobacterial reflectance spectra in inland waters [117]. In extremely cyanobacteria-dominant waters, the 709 nm scattering peak shifts towards longer wavelengths due to strong pure water absorption that is minimized or excluded in the 700–750 nm waveband [118]. Although MERIS and Sentinel OLCI are the only frequently used satellite sensors with an appropriate band around the 709 nm reflectance peak,

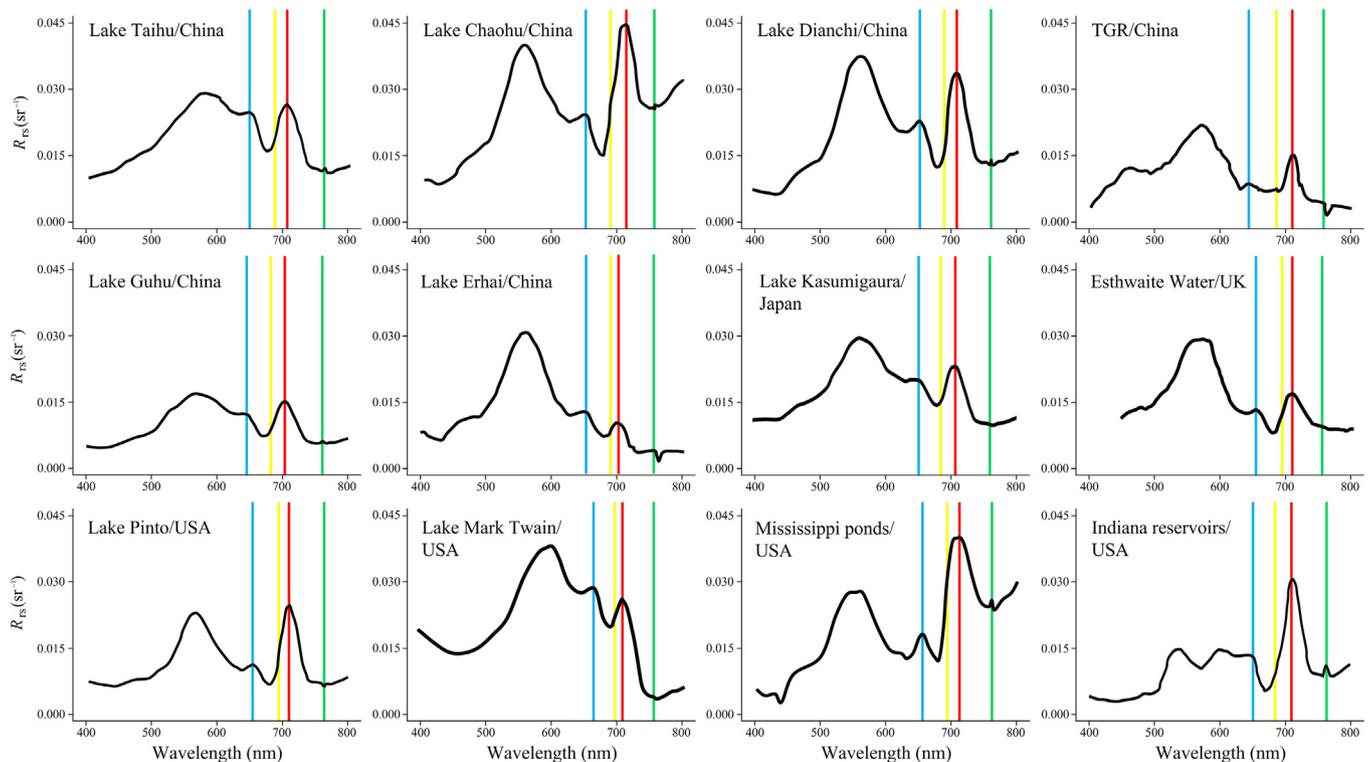


Fig. 4. *In situ* measured remote sensing reflectance spectra of cyanobacterial blooms with high Chla concentrations in several inland lakes and reservoirs. The scattering (red) and fluorescence (yellow) peaks and PC (blue) and Chla (green) reflectance peaks are shown [29,44,62,71,88,89,113,114].

different ratio-type algorithms, including 709 nm, have been used to accurately retrieve Chla in inland waters [119,120]. In addition, the 709 nm peak height can be used as a proxy for determining whether blooms occur in highly productive waters because the red peak is thought to be due to the internal structure of the cyanobacterial community [71]. A narrower red peak in the 690–730 nm waveband can further represent low phytoplankton biomass in oligotrophic inland waters [33].

Surface scum in cyanobacterial blooms (Chla concentration > 100 µg/L) can be identified when the 753 nm Chla reflectance peak exceeds the 709 nm scattering peak [100]. Therefore, the distinctive reflectance peak at 753 nm is determined as an indicator for cyanobacterial community identification in surface scum conditions. The interference of adjacent floating vegetation can also be efficiently avoided using a 753 nm peak height threshold, and a short peak height at 753 nm may be caused by stray light [121].

4. Algorithms for cyanobacteria remote sensing

Algorithm development of cyanobacterial pigments has greatly progressed over the past 30 years. There is a wide variety of algorithms that can remotely quantify cyanobacterial biomass and blooms through Chla or PC. The algorithms can be classified simply into three types: empirical, semi-empirical, and analytical approaches [32,122]. Empirical and semi-empirical approaches are usually developed with statistical relationships between $R_{rs}(\lambda)$ and cyanobacterial pigments (Chla or PC). The difference between empirical and semi-empirical approaches is the assumptions used in the development of the approaches. The empirical approach completely relies on statistical techniques such as networks, least squares and stepwise regressions to build the best relationships between $R_{rs}(\lambda)$ and cyanobacterial pigments, without following any physical or optical principles of IOPs. The semi-empirical

approach is usually based on a combination of $R_{rs}(\lambda)$ (three-band, band ratio, and so on.), and the selection of spectral bands follows certain physical or bio-optical principles. An analytical approach solves the physical equations of the radiative transfer models to derive the absorption coefficients of cyanobacterial pigments from $R_{rs}(\lambda)$.

4.1. Algorithms for Chla remote sensing

Empirical spectral band ratio algorithms are the most widely used for deriving Chla in open ocean, coastal and inland waters [56]. Standard band ratio algorithms (OC2–OC4) for estimating Chla in clean open oceans depend on the blue and green wavelength reflectance [123]. However, the blue-green band ratio algorithms are invalid for inland waters because the independent varying absorption of CDOM and TSM disturbs the correlation between the reflectance at these wavelengths and phytoplankton absorption [48,58,123]. The IOP and AOP characteristics of inland waters indicate that the reflectance in the red and NIR spectral regions has the potential to remotely derive Chla in inland waters. The absorption peak in the red spectral regions is dominated by strong Chla absorption but is minimally affected by CDOM and TSM [31,124]. Reflectance increases in the NIR spectral region due to the increased scattering from algal biomass, which is related to an increase in Chla for most phytoplankton species [74,123]. To date, a large number of algorithms have taken advantage of these spectral indexes that are related to Chla in the red and NIR spectral regions (Fig. 5) [29–31,46,74,75,81,88,99,113,120,123,125–131].

The band ratio algorithms have particular application potential to sensors with few bands, such as Landsat and MERIS. A model for deriving Chla in Fremont Lakes State Recreation Area in Nebraska, USA, using the band ratio of band 7 and band 9 from MERIS data ($R^2 = 0.94$) showed that the simple MERIS band ratio model was slightly more accurate than the more complex models, with mean

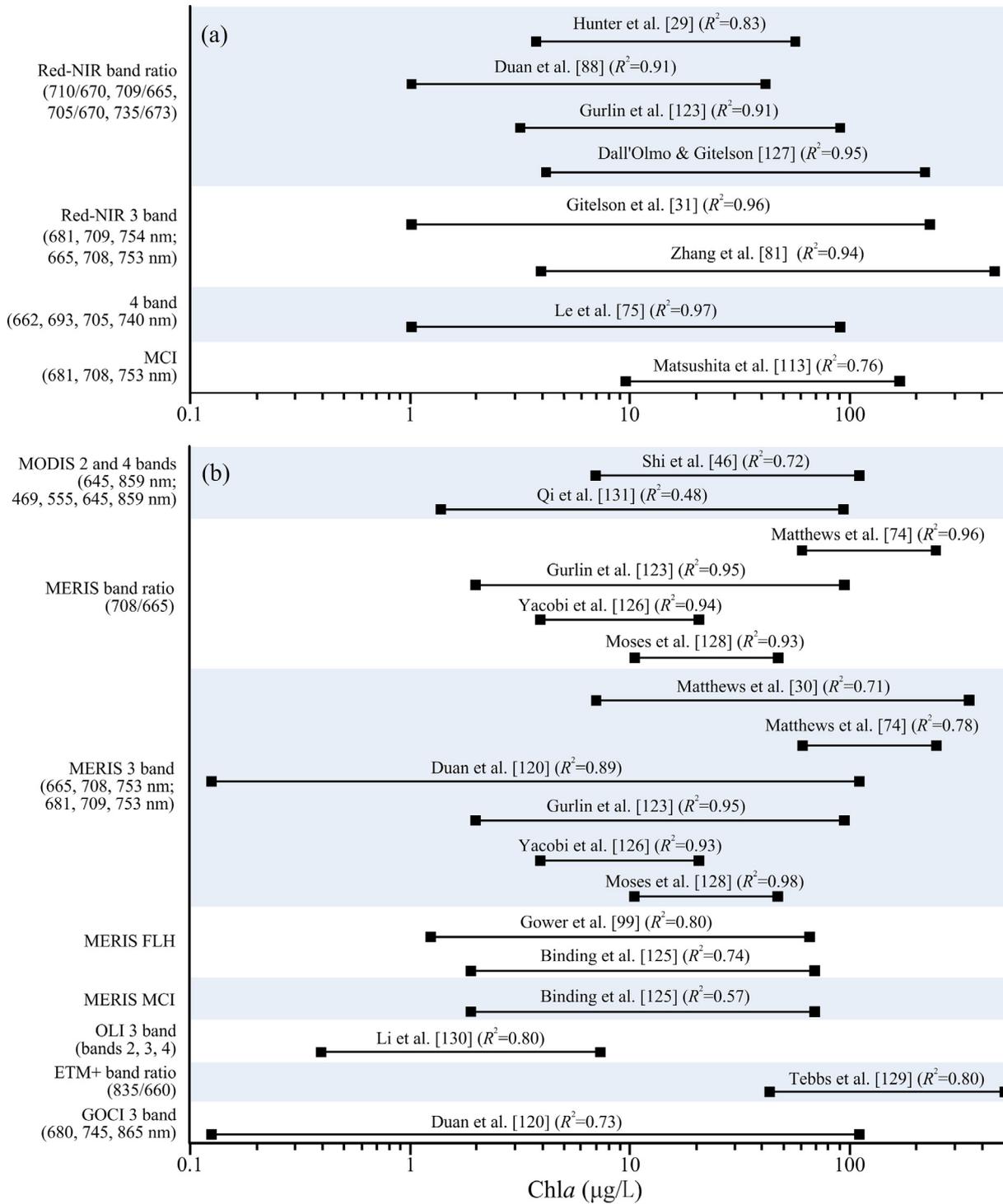


Fig. 5. Overview of previously published papers on Chla retrievals from field spectral reflectance measurements (a) and a variety of satellite images (b) based on the band ratio algorithm, three-band algorithm, four-band algorithm, FLH algorithm, MHP algorithm and so on.

absolute errors of 2.3 µg/L for Chla from 0 to 100 and 1.2 µg/L for Chla from 0 to 25 µg/L [123]. Meanwhile, the band ratio algorithms utilizing MERIS satellite images in reservoirs of the Dnieper River (USA) showed that the relationship can be expressed as $Chla = 20R_{rs}(709)/R_{rs}(665) + 6.6$ ($R^2 = 0.93$) for Chla from 10 to 40 µg/L [132]. Using the same spectral index, a model calibrated for small lakes in the Midwestern USA can well be used to estimate Chla in subtropical Lake Kinneret (Israel) with a root mean square error (RMSE) of less than 1.5 µg/L ($Chla = 41R_{rs}(709)/R_{rs}(665) - 23.484$) for Chla from 4 to 21 µg/L [126].

Several algorithms are partly based on the spectral band ratio index. To ensure the strength of the correlation between the reflectance band ratio and Chla, an NIR band (754 nm) was subtracted from 709 to 665 nm [133]. However, this improvement does not work for turbid inland waters because the assumption that the NIR reflectance over water is mainly controlled by atmospheric effects is false over turbid inland waters. Instead of using a fixed NIR wavelength, some studies used a maximum reflectance peak height in NIR regions: $R_{rs}(\text{maximum reflectance peak})/R_{rs}(670)$ [59,113,124,134]. Following the bio-optical principle, the reflec-

tance band ratio in terms of absorption and backscattering coefficients of water constituents was reformulated to develop a semi-empirical model for Chla extraction in inland and coastal waters [33,135]:

$$\text{Chla} = \frac{\left(\frac{R_{rs}^0(\lambda_2)}{R_{rs}^0(\lambda_1)}\right)(a_w(\lambda_2) + b_p) - a_w(\lambda_1) - b_p^c}{a_{ph}^*(\lambda_1)}, \quad (1)$$

where $R_{rs}^0(\lambda_1)$ is the subsurface remote sensing reflectance at 672 nm, corresponding to the Chla absorption peak in the red region; $R_{rs}^0(\lambda_2)$ is the subsurface remote sensing reflectance at 704 nm; b_p is the backscattering coefficient assumed to be independent of wavelengths; $a_w(\lambda_1)$ and $a_w(\lambda_2)$ are the absorption coefficients of pure water at 672 and 704 nm, respectively; $a_{ph}^*(\lambda_1)$ is the specific absorption of Chla at 672 nm; and c is a coefficient for improving the model performance and can be determined by the model regression fitting for datasets from several inland waters.

In addition, a simpler model is defined as follows [87]:

$$\text{Chla} = \frac{\frac{R_{rs}^0(\lambda_2)}{R_{rs}^0(\lambda_1)} a_w(\lambda_2) - a_w(\lambda_1)}{a_{ph}^*(\lambda_1)}, \quad (2)$$

where $R_{rs}^0(\lambda_1)$ is the subsurface remote sensing reflectance at 665 nm, corresponding to the Chla absorption peak in the red region; $R_{rs}^0(\lambda_2)$ is the subsurface remote sensing reflectance at 708 nm; $a_w(\lambda_1)$ and $a_w(\lambda_2)$ are the absorption coefficients of pure water at 665 and 708 nm, respectively; and $a_{ph}^*(\lambda_1)$ is the specific absorption of Chla at 665 nm.

Both algorithms make a number of assumptions [33,87,123,135]: (1) the water-leaving radiance in the red region is dominated by Chla and pure water, and the influences of the remaining water constituents can be ignored; (2) compared to pure water, the absorption of the water constituents can be ignored in the NIR region; (3) the backscattering coefficients have very small variations with wavelengths; and (4) the specific absorption coefficient of Chla in the red wavelengths is a constant for a specific type of water. Obviously, the two algorithms may be unreliable for deriving Chla in the waters where optical properties are dominated by CDOM or TSM, although several studies have obtained promising results in their lake studies [88,136,137].

A more pronounced variation in the ratio is the three-band model, which can overcome the limitations of the above two algorithms. This model was originally developed for the extraction of Chla concentrations of terrestrial vegetation [138]:

$$\text{Chla} \propto R_{rs}(\lambda_3) \left(\frac{1}{R_{rs}(\lambda_1)} - \frac{1}{R_{rs}(\lambda_2)} \right), \quad (3)$$

where $R_{rs}(\lambda_1)$ is the most sensitive to Chla absorption, although the influences of other water constituents cannot be ignored; and $R_{rs}(\lambda_2)$ is minimally effected by Chla. If the positions of λ_1 and λ_2 are as close as possible, the sensitivities of $R_{rs}(\lambda_1)$ and $R_{rs}(\lambda_2)$ to the presence of suspended sediments and CDOM are comparable and $\frac{1}{R_{rs}(\lambda_1)} - \frac{1}{R_{rs}(\lambda_2)}$ can remove the effects of the absorption of these water constituents. $R_{rs}(\lambda_3)$ is the least sensitive to absorption of Chla, suspended sediments and CDOM and accounts for scattering [123]. The reflectance at λ_3 was introduced to remove the backscatter effects on estimation of Chla [139]. The three-band model also has one important assumption that the changes in the backscattering coefficients at the three wavelengths are small enough to be ignored. The three-band model has been utilized to provide very good Chla estimations in turbid and productive inland waters [59,126–128,132,139–141]. The optimal positions of each of the three wavelengths differ in different waters. The optimal wavelengths were determined to be $\lambda_1 = 670$ nm, $\lambda_2 = 710$ nm and $\lambda_3 = 740$ nm for Chla from 2 to 180 $\mu\text{g/L}$ [127]. The optimal three

wavelengths were $\lambda_1 = 640$ nm, $\lambda_2 = 720$ nm and $\lambda_3 = 750$ nm for cyanobacteria-dominated waters for Chla from 13.5 to 476.0 $\mu\text{g/L}$, but were $\lambda_1 = 685$ nm, $\lambda_2 = 700$ nm and $\lambda_3 = 730$ nm for the sediment-dominated waters for Chla from 0.9 to 14.9 $\mu\text{g/L}$ [139]. Adding an additional band to the three-band combination near 700 nm, a four-band algorithm was found to be an improvement over the three-band model in highly turbid lake water [139].

Several studies have shown that the Chla fluorescence maximum near 685 nm is beneficial for deriving Chla in inland waters [30,33,56,139,142]. The FLH algorithm is built using the fluorescence height, which is determined by a linear baseline drawn between two points on either side of the peak [30,33,99]:

$$\text{FLH} = L2 - (L3 - L1) \frac{\lambda_2 - \lambda_1}{\lambda_3 - \lambda_1}, \quad (4)$$

where $L1$, $L2$ and $L3$ are the TOA radiances of waters at 760 (λ_1), 700 (λ_2) and 660 nm (λ_3), respectively. However, the FLH algorithm is only suitable for waters with relatively low biomass, which are generally Chla < 30 $\mu\text{g/L}$. This is because the backscattering peak near 700 nm overwhelms the fluorescence peak in high-biomass water, and it is impossible to differentiate between the signal from particulate backscattering and solar-induced fluorescence in high-biomass waters [59]. A modified FLH algorithm has been developed, which is known as the maximum peak height (MPH) algorithm [30]. MPH tracks the position and magnitude of the maximum peak in the red/NIR spectral regions induced by either Chla fluorescence or absorption/backscatter [65]. The red peak height is determined by the MPH with a constant baseline between 664 and 885 nm [30,79]. The MPH algorithm is proven to be better suited to high-biomass waters.

The analytical algorithm for Chla estimation contains three key steps: solving the radiative transfer equation to derive the total backscattering and absorption coefficients from remote sensing reflectance at several wavelengths, parsing these coefficients into absorption coefficients of phytoplankton, and extracting Chla from the absorption coefficient with the Chla-specific coefficient [32,53,143,144]. However, the analytical algorithm is still not widely applied to inland waters for the following reasons. First, accurate remote sensing reflectance is a critical prerequisite for the successful application of the analytical algorithm to satellite data, which requires accurate atmospheric correction. It is still difficult to perform atmospheric corrections in turbid inland waters, particularly with blooms that can directly alter the remote sensing NIR region reflectance used in the correction. Therefore, uncertainties in the atmospheric correction greatly limit the algorithm application to inland waters. Second, specific IOPs play a vital role in the development of analytical algorithms, but the accurate quantification of Chla based on IOPs remains a challenge in inland waters due to the large variations in Chla specific absorption coefficients.

4.2. Algorithms for PC remote sensing

The remote estimation of PC is a challenging task due to a unique absorption spectral feature (absorption peak at ~ 620 nm) and low specific absorption coefficient [57]. By taking advantage of the PC absorption between ~ 615 and ~ 630 nm, there have already been several attempts to quantify PC based on empirical and semi-empirical methods [145]. Most algorithms use the spectral shape of the remote sensing reflectance and correlations between the reflectance band ratio and PC absorption [36,52,54,64,114,146–148].

The efforts in algorithm development and validation are summarized and depicted in Fig. 6 [24,29,44,52,54,55,64–67,88,114,116,137,149–151]. The empirical PC retrieval algorithms are generally established from statistical regressions between *in situ* measured PC and reflectance data observed by various optical

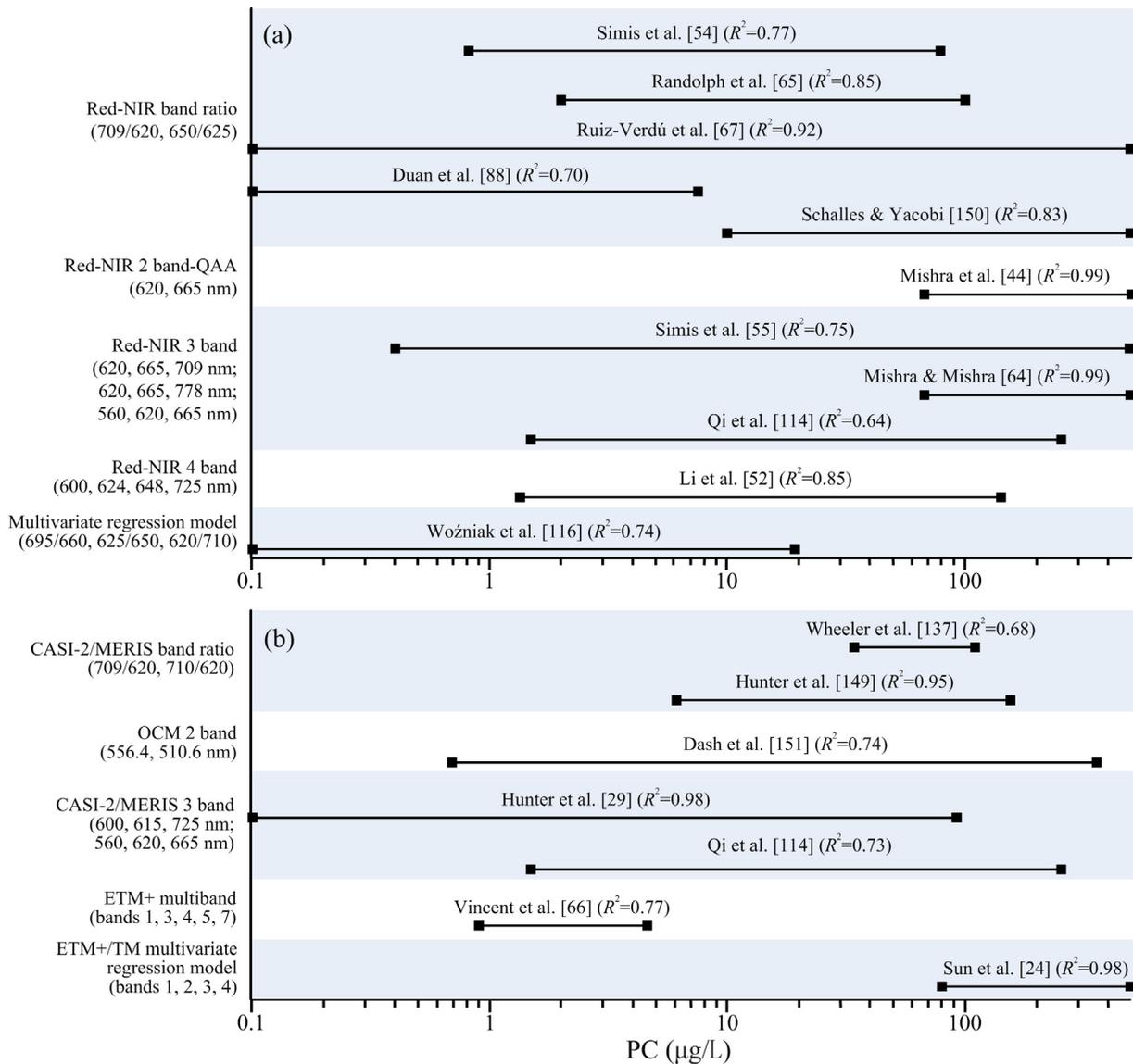


Fig. 6. Overview of previously published papers on PC retrievals from field spectral reflectance measurements (a) and a variety of satellite images (b).

satellite sensors [24,66,116,145,146,149]. Specifically, the single band (~ 620 nm) and band ratio, such as $R_{rs}(625)/R_{rs}(650)$ and $R_{rs}(595)/R_{rs}(660)$, are exploited in PC retrieval models [150]. In addition, a novel algorithm was developed using the ratio of water-leaving radiance at 710 and 620 nm from the Compact Airborne Spectrographic Imager (CASI) data for the Norfolk Broads in England ($R^2 = 0.95$) [149]. The normalized difference index using the 705 and 620 nm bands of MERIS and CHRIS was successfully derived PC [152]. However, the performance of these algorithms will be interfered if the absorption of Chla, TSM and CDOM is high in inland waters. A MERIS or OLCI-based algorithm was established using multiple linear regression through two band ratio spectral indexes for PC from 0.05 to 18.95 $\mu\text{g/L}$ ($R^2 = 0.73$; RMSE = 0.26 $\mu\text{g/L}$); the two band ratio spectral indexes are $R_{rs}(625)/R_{rs}(650)$ and $R_{rs}(620)/R_{rs}(710)$ [67,116]. Two empirical models were developed to quantify PC (from 1 to 5 $\mu\text{g/L}$) in Lake Erie with $R^2 = 0.74$ for the four-band model and $R^2 = 0.78$ for the band ratio model of Landsat 7 ETM+ (bands 1, 3, 5 and 7) [66]. In addition, some researchers have also shown that an empirical orthogonal function can be used to detect PC [147,153]. For example, based on Rayleigh-corrected reflectance at 469, 555, 645, and 859 nm from MODIS-Aqua data, a new approach was validated

based on an empirical orthogonal function to quantify PC in Lake Chaohu, China ($R^2 = 0.40$) [147]. Recently, the empirical orthogonal function method using simulated MERIS or OLCI data resulted in RMSE = 0.29 $\mu\text{g/L}$ for phycocyanin in productive waters [153]. However, these empirical orthogonal algorithms are often site-specific and need to be readjusted for applications to different sites or datasets [57].

A number of semi-empirical algorithms, including the three-band algorithm, nested band semi-empirical algorithm, derivative algorithm, and quasi-analytical algorithms, were recently proposed with the aim of overcoming the drawbacks of empirical algorithms [29,44,64,76,114,139,151]. Many researchers have semi-empirically derived PCs using the three-band algorithm. The form of the three-band algorithm for PC retrievals is the same as that for Chla:

$$\text{PC} \propto R_{rs}(\lambda_3) \left(\frac{1}{R_{rs}(\lambda_1)} - \frac{1}{R_{rs}(\lambda_2)} \right), \quad (5)$$

where $R_{rs}(\lambda_1)$ is the most sensitive to PC absorption, although the influences of other water constituents cannot be ignored; and $R_{rs}(\lambda_2)$ is the minimally affected by PC. $R_{rs}(\lambda_3)$ is the least sensitive

to the absorption of PC, TSM and CDOM and accounts for the scattering coefficients; for inland turbid waters, it is very important to introduce $R_{rs}(\lambda_3)$, which is used to further reduce the influence of absorption and scattering of the other water constituents. The spectral three-band index of $R_{rs}(750)[1/R_{rs}(630)-1/R_{rs}(660)]$ was well correlated with PC based on the laboratory experiment data [149]. Later, the three-band index to $R_{rs}(725)[1/R_{rs}(615)-1/R_{rs}(600)]$ was chanced using the data acquired by the Compact Airborne Spectrographic Imager-2 (CASI-2) and the Airborne Imaging Spectrometer for Applications (AISA) Eagle sensor for the two trophic and shallow lakes (Loch Leven and Esthwaite Water) ($R^2 = 0.92$ for $0 \mu\text{g/L} < \text{PC} < 93.7 \mu\text{g/L}$) in the United Kingdom [29]. In highly turbid Lake Taihu, a four-band algorithm worked well in the PC estimation [139]:

$$\text{PC} \propto \left(\frac{1}{R_{rs}(625)} - \frac{1}{R_{rs}(650)} \right) \left(\frac{1}{R_{rs}(730)} - \frac{1}{R_{rs}(695)} \right). \quad (6)$$

By introducing a correction coefficient (ψ) to reduce the influence of Chla absorption, an improved three-band algorithm was built (Eq. (7)) [53]. The performance of this algorithm is much better than that of the traditional three-band algorithms [29].

$$\text{PC} \propto R_{rs}(\lambda_3) \left(\frac{1}{R_{rs}(\lambda_1)} - \frac{1}{\psi R_{rs}(\lambda_2)} \right). \quad (7)$$

A combination of the three-band indexes and the baseline algorithm was used to remotely estimate PC for two reservoirs in Indiana, USA [52]:

$$\text{PC} = 208.3[a_w(725) + b_b(725)](R_{31} + R_{32}) - 2a_w(624) + a_w(600) + a_w(648), \quad (8)$$

where $R_{31} = R_{rs}(725) \left(\frac{1}{R_{rs}(624)} - \frac{1}{R_{rs}(600)} \right)$; $R_{32} = R_{rs}(725) \left(\frac{1}{R_{rs}(624)} - \frac{1}{R_{rs}(648)} \right)$; $b_b(725)$ can be derived from remote sensing reflectance [141]; the band of 725 nm is selected to represent the backscattering effect; $R_{rs}(624)$ is the most sensitive to PC absorption; and $R_{rs}(600)$ and $R_{rs}(648)$ are used to reduce the effects of absorption and backscattering by other water constituents.

The derivative algorithms for PC remote detection were developed [114,151], which suggested that PC could be extracted from the remote sensing reflectance between 556 and 510 nm [151]. The researchers applied the algorithm to map PC in Lac des Allemands, Louisiana, USA, with Oceansat-1 satellite Ocean Color Monitor data. Based on the spectral band difference at approximately 620 nm (PCI), a PC retrieval model (Eq. (9)) was used to obtain PC temporal and spatial distributions in Lake Taihu and Lake Dianchi in China with MERIS images [114].

$$\text{PC} \propto R_{rs}(560) + \frac{620 - 560}{665 - 560} [R_{rs}(665) - R_{rs}(560)] - R_{rs}(620). \quad (9)$$

In addition, the nested band semi-empirical algorithm based on the reflectance approximation and reflectance ratio of 709 and 620 nm to the PC absorption inverse at 620 nm ($a_{pc}(620)$) [54,55]:

$$\text{PC} = \left[\frac{R_{rs}(709)}{R_{rs}(620)} [a_w(709) + b_b] - b_b - a_w(620) \right]^{1/\delta} - \varepsilon a_{ph}(665), \quad (10)$$

where b_b is the spectrally invariant backscattering coefficient; δ is a correction coefficient that accounts for the assumption that absorptions by the rest of the water constituents, including Chla, CDOM, and TSM, are small in the red regions; ε is a conversion coefficient used to calculate the Chla absorption coefficient at 620 from that at 665 nm; and b_b can be derived from remote sensing reflectance [135]. PC could be derived by dividing $a_{pc}(620)$ by the specific absorption coefficient. This algorithm has received wide applications and has been proven to have great potential for PC estimations through validations in a number of studies in cyanobacterial-

dominated inland waters [65,67,76,88]. This algorithm was improved by introducing the partition nonwater absorption coefficient into the contribution of non-PC pigments, CDOM and TSM to increase the estimation accuracy at low PC concentrations [76]. Other algorithms based on the quasi-analytical method were developed [44].

4.3. Approaches for remotely detecting dense cyanobacterial blooms

The dense cyanobacterial blooms have similar spectral reflectance characteristics to that of land vegetation, which exhibits very low values in the red region and noticeably high values in the NIR region with increasing Chla concentration [47]. Thus, single band, band ratio and band difference have been used to remotely identify the dense cyanobacterial blooms in a similar manner as the vegetation detection [154–156]. The NDVI, the EVI, the normalized difference algae index (NDAI), the VCI, and the MERIS cyanobacterial index (CI) have been applied to various satellite data to identify dense cyanobacterial blooms in inland and coastal waters [157]. These spectral indexes are relatively simple and very easy to implement but sensitive to the performance of atmospheric correction due to aerosol type and thickness, sun glint, and solar viewing geometry. Furthermore, these algorithms also demonstrate significant variability in both the image background (water) and target (algal blooms) [158]. Thus, it is difficult to accurately derive information about dense cyanobacterial blooms using the above algorithms.

To overcome the disadvantages of these spectral indexes, a novel ocean color index FAI, was developed to detect floating algae using medium-resolution (250 and 500 m) data from the operational MODIS instrument, which has a definition similar to that of MODIS FLH and MERIS MCI [118] developed for Chla estimation. Using the reflectance at 859 nm (vegetation “red edge”) and a linear baseline between the red band (645 nm) and shortwave infrared band (1240 or 1640 nm), FAI is defined as follows [158]:

$$\text{FAI} = R_{rc,NIR} - R'_{rc,NIR},$$

$$R'_{rc,NIR} = R_{rc,RED} + (R_{rc,SWIR} - R_{rc,RED}) \frac{\lambda_{NIR} - \lambda_{RED}}{\lambda_{SWIR} - \lambda_{RED}}, \quad (11)$$

where $R'_{rc,NIR}$ is the baseline reflectance in the NIR band calculated from the linear interpolation between the red and SWIR bands; λ_{RED} , λ_{NIR} , and λ_{SWIR} are selected as 645, 859 and 1240 nm, respectively; and $R_{rc,RED}$, $R_{rc,NIR}$ and $R_{rc,SWIR}$ are the Rayleigh-corrected reflectance at 645, 859 and 1240 nm, respectively.

FAI is nonsensitive to various atmospheric environments and observational conditions and is less influenced by the decreased absorption of water in the NIR region [50,154,157]. Thus, FAI is the most widely used spectral index for detecting dense cyanobacterial blooms in ocean, coastal and inland waters [46,59,70,112,159–161]. For example, long-term changes in the cyanobacterial bloom area in a number of lakes were derived using FAI, such as Lake Taihu [46,47,162–164], Lake Chaohu [73,161], Lake Dianchi [165,166] and Lake Erie [72]. Combined with other spectral indexes, FAI was also used to discriminate lake water, cyanobacteria blooms, submerged macrophytes, and emergent/floating macrophytes using MODIS imagery in large shallow and eutrophic inland water [160]. FAI is proposed based on MODIS data; however, FAI can also be applied with other satellite instruments, such as Landsat and AHI on Himawari-8 [70,72,159]. However, this algorithm needs to be further improved due to the following limitations: uncertainties in the total bloom coverage because algal mats can be smaller than the satellite pixel size and difficulty in more accurate estimations of threshold values for algae and nonalgae areas of optically complex eutrophic lakes.

Recently, several new algorithms have been developed to detect cyanobacterial blooms for inland waters, including the algae pixel-growing algorithm (APA) [154], the adjusted FAI (AFAI) [164] and baseline floating macroalgae height (VB-FAH) [167]. Replacing the input $R_{rc}(\lambda)$ in FAI with the top-of-atmosphere reflectance and discarding the center wavelengths in the calculation, an improved FAI algorithm called AFAI was developed using Landsat images [164]:

$$\text{AFAI} = R_{rs,NIR} - R_{rs,RED} - 0.5(R_{rs,SWIR} - R_{rs,RED}), \quad (12)$$

where $R_{rs,RED}$, $R_{rs,NIR}$ and $R_{rs,SWIR}$ are the top-of-atmosphere reflectances in the red regions, NIR regions and SWIR regions, respectively. Compared to FAI, AFAI has several advantages [158,164]. First, the AFAI algorithm highlights the role of the reflected peak in the NIR region by reducing the difference between the NIR and SWIR, which would provide more prominent information on the cyanobacterial blooms. Second, discarding the center wavelengths in the FAI calculation can allow the computed results to be used with unlimited band information, so the AFAI could be applied to more satellite images. An application of AFAI was demonstrated to derive the temporal and spatial variability in cyanobacterial blooms in Lake Hulunhu (China) [168]. VB-FAH adopts the green and red bands as the baseline to measure the NIR reflectance height, which is defined as follows:

$$\text{VB-FAH} = R_{rs,NIR} - R_{rs,Green} + (R_{rs,Green} - R_{rs,RED}) \times \frac{\lambda_{NIR} - \lambda_{Green}}{2\lambda_{NIR} - \lambda_{Green} - \lambda_{RED}}, \quad (13)$$

where $R_{rs,Green}$, $R_{rs,RED}$ and $R_{rs,NIR}$ are the reflectances in the green regions, red regions and NIR regions, respectively. The form of VB-FAH is similar to FAI, but the difference between them is the wavelength selections. VB-FAH can be ideally applied with Landsat-8/OLI, HJ-1/CCD, and GF-1/WFV spectral bands and is non-sensitive to interference from reflections and aerosols [167]. However, the major problem of this algorithm is the threshold determination to identify the bloom pixels and nonbloom pixels due to the mixed pixels and observation geometry; thus, a fixed threshold will be a compromise, which will lead to bloom area data deviation [165]. Based on FAI, a novel algorithm to estimate floating algae area at subpixel scales, denoted as APA, is developed and evaluated for a series of MODIS data [154]. This method first identifies seed pixels due to the pure algae endmember threshold and defines the algae coverage as 1.0. Then, the algal bloom coverage expands from the initial pure algae pixels or high-coverage pixels to low-coverage pixels, according to the relationship between adjacent pixels in a 3×3 pixel window. The APA approach serves as an objective and more accurate method to determine the bloom severity in both near real-time monitoring and historical analysis, thereby improving the capacity of decision makers to manage Lake Taihu and its basin [151].

5. Applications of satellite data to monitor cyanobacteria dynamics

Great progress has been made in water color algorithms as well as the products, technology and maturity of satellite sensors, which have demonstrated confidence in remotely sensed data with potential applications to water environmental management [32,58,59,158]. A variety of satellite data, such as Landsat, MODIS, MERIS, Sentinel OLCI, GOCI, Himawari-8 AHI, and NPP VIIRS, has been utilized to retrieve water quality in several oceans, coastal and inland waters [34,63,68,125,141,159,169–171]. Among these satellite data, Landsat, MODIS, MERIS and Sentinel OLCI are the most widely used for monitoring the spatial and temporal

dynamics of cyanobacteria in inland waters due to their appropriate temporal, spatial and spectral resolutions.

5.1. Landsat series data

High spatial resolution (30 m) and long-time span (since the 1980s) give the Landsat series data the potential to obtain long-term cyanobacterial blooms dynamics in inland waters [24,50,66,72,129,130,172,173]. Several Landsat 8 OLI images with a bio-optical model were used to map temporal and spatial Chla distributions from 2015 to 2017 in some deep subalpine lakes Northern Italy [173]. The results showed that Chla would increase from 2 to 7 $\mu\text{g/L}$ when cyanobacterial blooms began and dropped to initial value again within less than 20 d. A time series of remotely estimated Chla from Landsat 8 OLI images was built between 2013 and 2015 and the relationship of Chla to inflowing rate, rainfall, temperature, and sunshine duration was examined in Lake Qiandaohu (China) [130]. The potential of Landsat 8 OLI data was also evaluated with empirical models to determine Chla in a tropical reservoir (Brazil) [174]. An empirical algorithm for Chla estimation based on reflectance at bands 1–4 of Landsat TM and ETM+ was developed and then applied the proposed algorithm to the multi-temporal Landsat dataset to obtain Chla time series between 2003 and 2010 for the Río Tercero reservoir (Argentina) [172]. The results showed that the maximum Chla in the Río Tercero reservoir appeared in the spring of 2009 due to the high water surface temperature and rainfall; this study also observed higher Chla values in branches of the western basin, which was explained by the higher nutrient availability generated by river inflows and the increase in water temperature resulting from the thermal effects of cooling water discharged into the reservoir [172].

The relationship between the FAI thresholds for classifying cyanobacterial blooms and VCI was established using Landsat ETM+ [50]. The application of the relationship of VCI classifications to three Landsat ETM+ images revealed that the volume of cyanobacterial blooms can be classified into the six VCI levels in Lakes Nishiura and Kitaura (Japan) [50]. Using 17 Landsat ETM+ images and a band ratio model, Chla time series and maps were presented during the period of Nov. 2003 to Feb. 2005 for a hypertrophic, saline-alkaline flamingo lake (Lake Bogoria in Kenya) [129]. The results demonstrated the advantages of Landsat ETM+ in providing a synoptic view of cyanobacterial biomass in the lake and showed that the spatial variation in Chla across this lake increases during the blooms immediately before the event disappears, while the spatial variation is relatively homogeneous at low Chla. Cyanobacterial blooms estimated in the inland waters of North China based on Landsat series images demonstrated that the annual total frequencies of cyanobacterial blooms increased from 0 in 1982 to 11 times in 2016 [164]. Meanwhile, the effectiveness of Landsat data for detecting historical phytoplankton blooms in Lake Erie was evaluated using Landsat data from 1984 to 2001, which showed that the area of cyanobacterial bloom decreased in the late 1980s, stayed relatively low in the 1990s, and significantly increased thereafter [175]. The potential of using Landsat data to derive PC has been demonstrated in Lake Dianchi (China) [24] and Lake Erie [66]. However, Landsat's utility for monitoring the temporal variations in cyanobacteria is seriously limited by the long revisit cycle (16 d) and the wide band spectral resolution, especially in inland waters wherein rain and clouds are frequent or the cyanobacterial blooms change quickly, such as Lake Taihu and Lake Chaohu (China). Many algorithms of Chla and PC remote estimations, such as three-band, four-band, FLH, MHP, MCI, and nested band semi-empirical algorithms, cannot be applied with Landsat series data to map cyanobacterial blooms due to the limited spectral information and low signal-to-noise ratios. In addition, no greater than 23 images can be provided by Landsat

for one year, which may be insufficient for accurately revealing the temporal characteristics of cyanobacterial bloom dynamics.

5.2. MODIS data

Having a short revisit time (two images/one day) and relatively high spatial resolution (250 m for the first two bands), MODIS can generate adequate spatial and temporal resolution for investigating long-term and short time variations in cyanobacterial blooms at large scales. Thus, MODIS data have attracted much attention from numerous researchers. These data are most popular to apply to observations of cyanobacterial blooms in Lake Taihu [46,47,112,147,154,162,163,176,177]. Monitoring the cyanobacterial blooms in this lake is significantly critical for water quality management. The 9-year MODIS time series data from 600 MODIS FAI products exhibited a significant increase in the annual frequency of cyanobacterial blooms from 2000–2004 to 2006–2008, when the blooms began earlier and had a longer duration [47]. The researchers also revealed that the most severe blooms in 2007 were due to conditions highly favorable for bloom development and proliferation. Using the same method, a number of studies have attempted to characterize the long-term trend of cyanobacterial blooms in Lake Taihu covering different time periods [46,154,162,163]. The MODIS observations from these studies concluded that the cyanobacterial bloom area exhibited an increasing trend across the entire lake, which is driven by a decrease in wind speed, climatic warming and high levels of nutrients [46,154].

An empirical model was developed and validated to generate a long-term Chl_a from MODIS-Aqua observations from 2003 to 2013 in Lake Taihu, which then quantified the responses of cyanobacterial dynamics for nutrient enrichment and climatic conditions [46]. The results indicated that the sensitivity of cyanobacterial dynamics to climatic conditions varied by region, and temperature is the most important factor controlling Chl_a interannual variability followed by phosphorus Lake Taihu. Recent study demonstrated that MODIS data have great potential for deriving the phenological information of cyanobacterial blooms [178]. Under climatic warming and high nutrients, a 29.9-d advancement of the cyanobacterial bloom initial date was observed in Lake Taihu from the available daily MODIS-Aqua data from 2003 to 2017 [178]. In addition to the traditional parameters related to cyanobacterial blooms, MODIS data also have some ability to derive the carbon in cyanobacteria and assess the status of cyanobacterial physiology in Lake Taihu [176]. For further application, the Chl_a and PC derived from MODIS data can be used for cyanobacterial bloom risk mapping in eutrophic Lake Chaohu with a decision tree classification model [73], indicating that MODIS cyanobacterial risk mapping provides a new tool for reservoir and lake management programs.

Long-term variations in cyanobacterial biomass in the central basin of Lake Erie during June and July from 2003 to 2017 were remotely estimated from MODIS data [179]. The analysis of the long-time series CI showed that Lake Erie had a very low cumulative cyanobacterial biomass during August and September of 2003 to 2007, but the cumulative biomass has increased since 2008. Thus, continued monitoring of cyanobacteria using MODIS data was recommended to ensure safe drinking water for Lake Erie [179]. Discrimination of cyanobacterial blooms from other phytoplankton blooms and extraction of relative phycocyanin abundances in Lake Erie have successfully been performed using MODIS data, indicating that the data can provide a cost-effective practical screening method for the rapid detection and warning of potentially toxic cyanobacterial blooms in the lower Great Lakes [180]. An application of MODIS data utilizing the red and near-infrared bands was documented to derive Chl_a from the MODIS imagery in Lake Erie [177]. A Chl_a time series and area of

cyanobacterial blooms for the period from July 2002 to December 2006 in Lake Tanganyika (Africa) was remotely derived from MODIS-Aqua data, suggesting that MODIS data allow improved detection of surface blooms in Lake Tanganyika [181].

Highly frequent observations give MODIS data great application potential in cyanobacterial bloom monitoring in of inland waters and in identifying the environmental driving factors for the long-term dynamics of cyanobacterial biomass. While the MODIS data have 36 spectral bands and high signal-to-noise ratios, nine spectral bands from 412 to 869 nm at approximately 1-km ground resolution designed for ocean color use and highly sensitive but with a narrow dynamic range are usually saturated most of the time over inland waters due to the turbid atmosphere and water [131]. Therefore, these bands cannot be used for monitoring cyanobacterial blooms. Only seven very limited spectral bands of 469, 555, 645, 859, 1240, 164 and 2130 nm designed for land use are useful for inland waters. Among these spectral bands, only 645 and 859 nm may be relatively sensitive to cyanobacterial biomass. Thus, MODIS data cannot provide very high accuracy in monitoring cyanobacterial blooms. The number of MODIS data applications to detect cyanobacterial bloom areas is much greater than that of Chl_a in previous studies. Nearly no MODIS applications are found to extract PC in inland waters because the spectral band configuration does not allow for the detection absorption features caused by PC or any other spectral features that are characteristic of only cyanobacteria (lacking the 620 nm band).

5.3. MERIS/Sentinel 3 OLCI

MERIS data have a spatial resolution of 300 m (full resolution), a short revisiting time interval (2–3 d/image) and 15 spectral bands with sufficient signal-to-noise ratios over the full dynamic range [74,115]. Compared to other satellite instruments, MERIS data have more spectral bands (10 bands from 615 to 905 nm) in the spectral region corresponding to several reflectance characteristics that are usually used for remote estimations of Chl_a and PC [125]. These sensor specifications ensure sufficient observational frequency and adequate sensitivity to enable viable change detection of cyanobacterial blooms in inland waters [182]. Recent studies have demonstrated MERIS as the optimal past sensor for providing detailed cyanobacterial bloom information products due to its radiometric, spectral, temporal, and spatial resolutions [74,114,118,123,126,128,133,182].

Several previous studies have demonstrated the application of MERIS data to accurately quantify Chl_a and PC temporal and spatial patterns in various inland waters [30,114,169,171]. The application of MERIS data was performed to monitor the extensive surface slicks, thought to be *Sargassum* spp. in the Gulf of Mexico [118]. FLH index derived from the MERIS bands 7–9 was significantly and linearly correlated to Chl_a concentration in eutrophic waters in the Laurentian Great Lakes [33]. However, using MERIS FLH to map Chl_a in oligotrophic and mesotrophic areas of the Great Lakes remains problematic. In addition, the 708/664 band ratio algorithm derived from MERIS data was used to generate the Chl_a spatial distribution in Zeekoevlei, a small hypereutrophic lake in South Africa [74]. The relationship between Chl_a and environmental factors suggested that wind and waves were the dominant factors controlling the spatial variability and magnitudes of Chl_a in this small lake. Several MERIS products were assessed in the Lake of the Woods, to confirm that MERIS MCI could identify cyanobacterial blooms [125]. This study provided evidence for the profound impact of wind mixing on Chl_a detected by MERIS MCI. In addition, Chl_a time series for the 50 largest South African water bodies between 2002 and 2012 from the MERIS using the MPH algorithm demonstrated a strong seasonal cycle with a Chl_a peak during the summer [182]. The trend in the Chl_a time series indicates that

overall eutrophication tended to be less severe in these water bodies between 2005 and 2011, and the spatial distribution showed that 62% of the 50 largest water bodies in South Africa were hypertrophic, with an average Chl a more than 30 $\mu\text{g/L}$. The researchers also indicated that the application of MERIS data to derive Chl a in oligotrophic and mesotrophic waters with Chl a less than 20 $\mu\text{g/L}$ is the most challenging.

A total of 52 MERIS images covering the summers of 2004 to 2011 were utilized to map Chl a and cyanobacterial scum in the Curonian Lagoon, the largest lagoon in Europe, using two different band ratio algorithms [183]. Wind speed was identified as the main driving factor in the surface accumulation of cyanobacteria, as well as in the Chl a spatial distribution in the Curonian Lagoon. A normalized green-red difference index was applied to 325 MERIS scenes to analyze the long-term Chl a changes in Lake Poyang (China) [184]. The long-term Chl a distribution showed significant spatial and temporal variability in Chl a , but no significant trend was found for Chl a in Lake Poyang during the study period. Other researchers applied MERIS to derive PC products [55,137]. For example, the algorithms developed from the nested semi-analytical band ratio approach were validated based on MERIS data [54,55]. A long-term time series of PCs in Taihu Lake was successfully established from 535 MERIS FR images using the MERIS PCI algorithm, which showed both seasonal and interannual changes [114].

Unfortunately, MERIS ceased functioning in 2012. Subsequently, the European Space Agency developed a replacement: the OLCI. OLCI was launched onboard the space mission Sentinel-3A in February 2016 and has all the spectral channels of MERIS with a few additional channels [132]. Several recent studies have demonstrated that OLCI has the same suitability as MERIS in deriving cyanobacterial bloom information in inland waters [132,136]. In summary, MERIS has made a great contribution to observations of cyanobacterial blooms in inland waters on a global scale and at a high frequency. However, accurately monitoring cyanobacteria in waters with low Chl a using MERIS data remains challenging. With more spectral bands (21 bands) than MERIS, OLCI is expected to have more potential in cyanobacterial monitoring. Many Chl a and PC algorithms based on MERIS should be validated with OLCI data in future work.

6. Future challenges

Presently, we have gained many important findings and progresses; however, some critical challenges need to be resolved. First, the accuracy of Chl a estimation is severely limited by the high variations in $a_{\text{ph}}(\lambda)$ across various inland waters. The variability interferes with the relationships between $a_{\text{ph}}(\lambda)$ and Chl a , indicating that the use of algorithms based on cyanobacterial absorption for remote sensing of low Chl a is challenging. Therefore, more effort should be focused on how to remove the impacts of $a_{\text{ph}}(\lambda)$ on the algorithms. Second, it is still difficult to develop an algorithm that can be applied to derive cyanobacterial information in inland waters with complex optical properties, which has limited to generating standard Chl a product, similar to that in open ocean waters (MODIS OC3M or SeaWiFS OC4). While good performances of the band ratio and three-band algorithms are found in eutrophic and hypereutrophic waters, the parameters and optimal bands are significantly different in various inland waters. The use of the analytical algorithm is one way to address this challenge and thus should be given more attention. Third, the application of satellite images to map PC is seriously lacking. Most PC algorithms are developed using data acquired from field, ship or airborne hyperspectral sensors. Thus, the applicability of these algorithms to satellite images for mapping PC at a large spatio-temporal scale needs further improvement. Fourth, using satellite

images for mapping cyanobacterial information in small inland waters is problematic. Currently, there is no suitable satellite instrument with high frequency that can accurately monitor cyanobacterial blooms in small inland waters. Generally, satellite images with simultaneously high temporal and spatial resolutions are not affordable for most long-term monitoring programs. Compared with satellite platforms, unmanned aerial vehicles (UAVs) can capture images at extremely high spatial and spectral resolutions (centimeters, hundreds bands) with high temporal frequencies (several times each day). Thus, we believe that UAVs can reasonably contribute to an improved understanding of cyanobacterial dynamics over space and time for small inland waters. Finally, the present satellite data application is limited to revealing the temporal and spatial distributions of cyanobacterial information. Future work should focus on extending applications to elucidate the driving mechanism of cyanobacterial blooms formation and predict cyanobacterial bloom occurrence by combining the numerical simulation and ecosystems dynamics models.

Conflict of interest

The authors declare that they have no conflict of interest.

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Author contributions

Kun Shi and Botian Zhou charted the figures and tables. Kun Shi, Yunlin Zhang, Boqiang Qin and Botian Zhou collected and analyzed the literatures. Kun Shi wrote the original draft. Yunlin Zhang and Boqiang Qin reviewed and edited the draft.

Appendix A. Supplementary material

Supplementary material to this article can be found online at <https://doi.org/10.1016/j.scib.2019.07.002>.

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